



# In Touch

2001 ANNUAL REPORT

# Battling blood-related cancer... together

On the cover:

*More than anything, 12-year-old Kati Fisher wanted to be in San Diego when the Maryland Chapter's Team In Training<sup>®</sup> members participated in the 2001 Suzuki<sup>®</sup> Rock 'n' Roll Marathon.<sup>®</sup> Last June, Kati, an acute lymphocytic leukemia patient, was one of the first to greet Cliff Walzer, a non-Hodgkin's lymphoma survivor, as he crossed the finish line in her honor. Kati was thrilled to have her wish come true.*

*In 2001, Cliff was one of more than 30,000 volunteers that Team In Training brought to the Society. Their combined efforts helped this powerhouse program generate vital financial support for the fight against blood-related cancers.*

## Our Mission

Cure leukemia, lymphoma,  
Hodgkin's disease and myeloma,  
and improve the quality of life of  
patients and their families.

### Reason to hope

When our family lost a child to leukemia, our lives were changed forever. We cannot erase that pain. But we can look ahead to the promise of a cure.

The Leukemia & Lymphoma Society® is bringing us closer to that hope every day. Over the past 20 years I have watched the Society, with its focused mission, stay in touch with the specialized issues of blood-related cancers. By funding the most promising research, the Society is leading the way to find cures for leukemia, lymphoma, Hodgkin's disease and myeloma. And it has become an unsurpassed resource to thousands of patients, families and medical professionals, increasing awareness of the diseases and helping patients and families understand what they are facing.

I am proud to support the Society and the amazing efforts of its volunteers, staff and medical and research partners. Together, we are making progress in the fight against blood-related cancers – and giving patients and their families reason to hope.



*Barbara Bush*

Barbara Bush  
National Honorary Chair

# In touch changing

*Nearly 76 percent of the Society's expenditures is allocated to fund our mission.*

Speeding the progress of cutting-edge research. Answering the questions and responding to the needs of patients. Influencing public policy. Identifying critical new funding sources. As the largest voluntary health organization focused on blood-related cancers, we have a charge that is compelling and clear.

This fiscal year we saw a dramatic example of how donor contributions to the Society can change lives. Our funding of his pioneering research reached Brian Druker, M.D., at a time of critical need and helped him establish the efficacy of Gleevec™, the breakthrough drug of Novartis. **This remarkable new oral anti-cancer therapy is now enabling more people with chronic myelogenous leukemia (CML) to live normal lives, and it confirms the great promise of gene therapy for the future.**

While we work toward future cures, we are focused on the day-to-day needs of the thousands of people who must face life with leukemia, lymphoma, Hodgkin's disease and myeloma. Because the Society is the definitive resource on blood-related cancers, patients, caregivers and healthcare professionals alike rely on us. They regularly turn to the highly trained professionals in our Information Resource Center for direction and help. And they're able to get personalized information each time they log onto our award-winning Web site.

Our commitment to our public policy agenda is steadfast. This year we advanced our advocacy platform by partnering with key legislators. We worked successfully with them to draft legislation and build awareness of the need for increased federal funding for blood-related cancer research, education and support programs.



# lives every day

## Maximizing organizational efficiencies

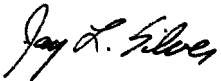
How well we work determines how much we can accomplish. To ensure we're performing at peak, we reorganized some of our large metropolitan area chapters to be more responsive to the communities we serve. Centralizing their activities and sharing their resources will increase efficiency. And we continue to attract, train and mobilize the tens of thousands of dedicated volunteers whose efforts are essential to advance our mission.

Just how effective were we? **During this shaky national economic period, we received tremendous support: Our revenue increased 12.7 percent in fiscal 2001 to \$150.4 million.**

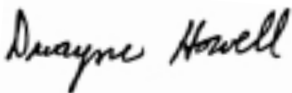
This enabled us to invest more in our mission. As one example, \$36.1 million went to research grants – 13.4 percent more than in 2000. Over the last eight years our revenue has increased nearly five-fold, and our research funding more than six-fold – growth that has fueled our ability to find cures.

As responsible stewards of our donors' trust, we continue to be among the most effective and efficient voluntary health agencies, with nearly 76 cents of every dollar spent devoted to our mission.

We thank our board members, volunteers, donors and staff for their incredible resolve. These are turbulent times for our nation, yet we remain focused on supporting the thousands of Americans battling leukemia, lymphoma, Hodgkin's disease and myeloma.



Jay L. Silver  
Chairman



Dwayne Howell  
President and CEO







# Breakthrough

**P. Leif Bergsagel, MD, FRCP (C)**

*Associate Professor of Medicine  
Weill Medical College of Cornell University,  
New York, NY*

*The Leukemia & Lymphoma Society  
Translational Research Program Grant  
Recipient and SCOR Grant Project Leader*

“Our research team is investigating the genetic basis for myeloma, and The Leukemia & Lymphoma Society research grants are accelerating our progress. We’ve already isolated critical genes in myeloma, and now we’re working to find drugs to specifically target these cells. It’s very promising.”

### **At the forefront of research**

In fiscal year 2001, we glimpsed the future of targeted cancer therapy. In May, the U.S. Food and Drug Administration (FDA) announced its approval of Gleevec™, a targeted therapy and oral treatment for chronic myelogenous leukemia (CML). Gleevec is the first approved drug that directly turns off the signal of a protein known to cause a cancer. Gleevec's clinical application to CML was pioneered by the work of Brian Druker, M.D., one of the Society's first Translational Scholar Award recipients in 1995 and one of three Specialized Center of Research (SCOR) grant recipients named in 2000, the first year of the SCOR program.

**Dr. Druker's early research showed high potential to transfer scientific knowledge from the laboratory to a new, more specific therapy for CML patients.** Today, Gleevec, discovered, developed and manufactured by Novartis, is offering hope to patients worldwide.

### **Seeking high potential scientists**

Since its launch, our Translational Research Program has been a catalyst for results: It funds only those studies that promise to use basic research to develop new patient treatments. The Society supported 135 Translational Grants in fiscal 2001, 26 of which were renewed for an additional two years. These renewals are a vital aspect of the program, signifying that the research has reached an approved clinical trial. Researchers meet annually to share their findings and discuss promising new leads for cures, a special feature of this program.

The Society's Career Development Program provides awards to meet investigators' specific needs at different stages of their careers. **We supported 326 of the most promising career scientists in our fields of investigation in fiscal 2001, representing 75 Scholars; 13 Scholars in Clinical Research; 124 Special Fellows and 114 Fellows.**

# Results: life-changing progress

## *Research Goal:*

*Accelerate the acquisition and application of scientific understanding to advance the treatment, diagnosis or prevention of leukemia, lymphoma, Hodgkin's disease and myeloma.*

*Our Translational Research and SCOR programs bridge the gap between basic laboratory research and new therapies for patients.*

### **More SCOR grants named**

Our Specialized Center of Research grant program, our largest award and most innovative research initiative, provides funding that rivals federal support for blood-related cancer research. The Society selects its Specialized Centers on the expectation that they will have a significant impact on the treatment of blood-related cancers.

For the second consecutive year, the Society has awarded three, five-year grants, with a commitment to fund \$22.5 million to three interdisciplinary research teams.

- *Identifying and Targeting Leukemia Genes:* Stephen D. Nimer, M.D., and his team from New York City's Memorial Sloan-Kettering Cancer Center and Rockefeller University will study how genetic lesions disrupt the function of key regulatory nuclear proteins and lead to the development and progression of leukemia.
- *Patient-Tailored Therapies Against Lymphoma, Adult and Childhood Leukemia:* Carl H. June, M.D., will lead research teams at the Cancer Center of the University of Pennsylvania and the Children's Hospital of Philadelphia to focus on a variety of patient-specific cellular therapies. These treatments, despite their strong promise, generally fall outside the parameters of research in the pharmaceutical industry and frequently go unfunded.
- *Targeting Molecules to Kill Lymphoma Cells:* The first international SCOR grant was awarded to Jerry M. Adams, Ph.D., and his team at the Walter and Eliza Hall Institute (WEHI) in Melbourne, Australia. The Australian researchers will investigate how the body's normal process of cellular death, called apoptosis, is regulated to control the life span of blood cells. This research could lead to the development of new medicines that facilitate the destruction of blood-cancer cells.





## Making an Impact Around the World

The Society promotes its research programs to potential applicants worldwide and currently supports 35 international grants.

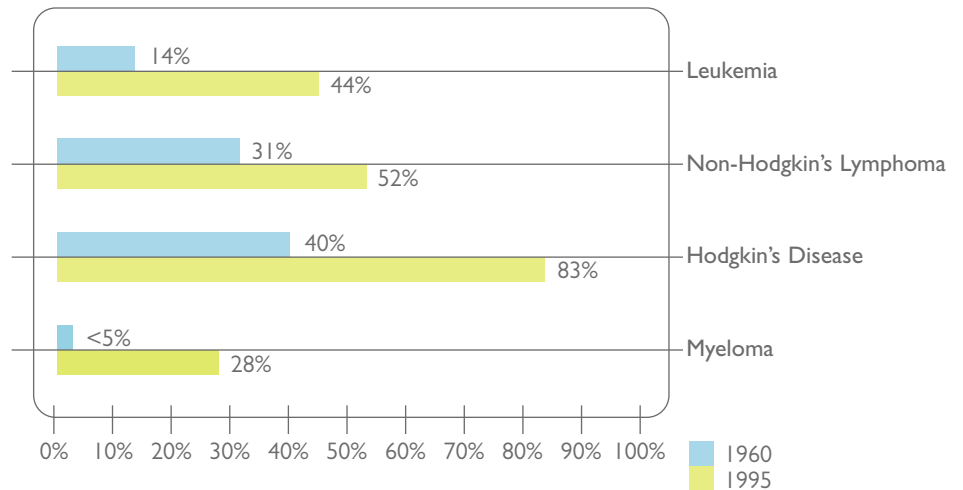


Argentina  
Australia  
Canada  
France

Germany  
Israel  
Italy  
Japan

Korea  
Portugal  
Taiwan  
The Netherlands

## Survival Rates



Sources: National Cancer Institute Seer Data; Myeloma: Biology and Management, 2nd Edition, Oxford University Press, 1998.

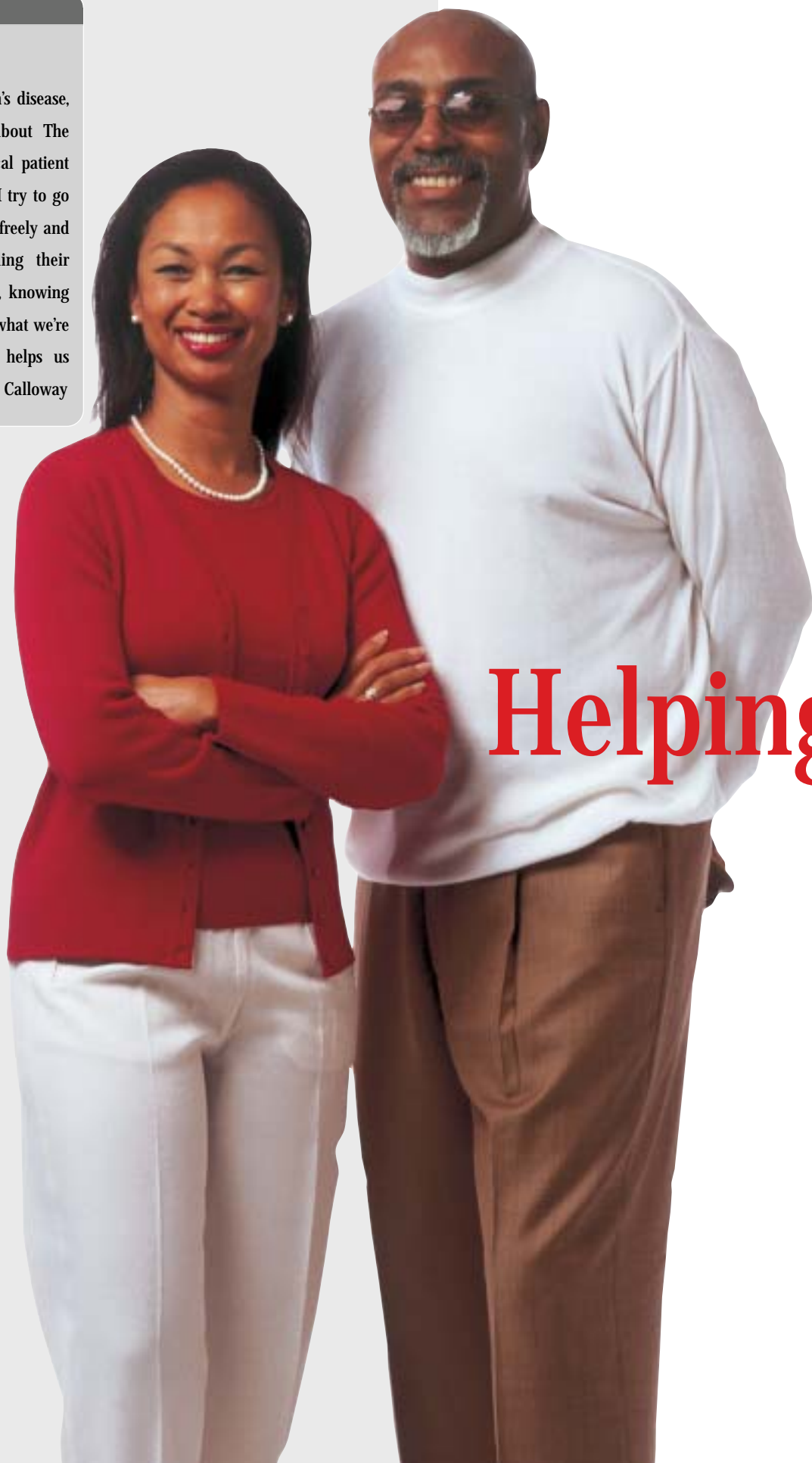
Survival rate is an important indicator of progress in achieving our research goals.



## Walt & Margot Calloway

*Flight attendants, US Airways  
Charlotte, NC*

“When I was diagnosed with Hodgkin’s disease, my chemotherapy nurse told me about The Leukemia & Lymphoma Society’s local patient support group. My wife, Margot, and I try to go each month: We ask questions, speak freely and hear how other people are handling their situations. It gives us a mental boost, knowing that we’re not the only ones and that what we’re experiencing is normal. The group helps us realize we’re going to be okay.” – Walt Calloway



# Helping

## Learning how to cope

What are the latest treatment options for my condition? How can I better understand my disease, so I can ask my healthcare provider the most appropriate questions?

Our Information Resource Center (IRC) is a critical resource for the thousands of patients and family members taking charge of their cancer care and their lives after a diagnosis of leukemia, lymphoma, Hodgkin's disease or myeloma. **During the year, the IRC received 39,000 inquiries from patients, caregivers and healthcare professionals.**

Every day, across the country, we help people improve the quality of their lives as they learn to live with their disease. To ensure our staff is up to date on blood-related cancer issues and can provide immediate assistance, the IRC's professional social workers and nurses participate in daily briefings and monthly educational workshops.

**When the U.S. Food and Drug Administration approved Gleevec™ in May, hundreds of patients turned to us to find out if the new drug treatment could help them.** IRC staff worked closely with the drug manufacturer, Novartis, to help patients and their families understand the clinical trial findings and the implications of taking the drug.

# Patients & Families improve their quality of life

*Patient Services Goal:*

*Reach all patients at the time of diagnosis and make a significant difference in the lives of all who choose to receive the Society's services.*

*An estimated 640,000 Americans are currently living with leukemia, lymphoma, Hodgkin's disease and myeloma.*

### **Education and support programs**

In 2001, we sponsored three timely Webcasts, enabling an estimated 12,000 patients and their family members to communicate online with leading medical experts and get first-hand information. These informative programs are also archived on the Society's Web site to provide a ready reference.

- **The Cancer: Keys to Survivorship Program** shared personal insights from a panel of cancer survivors and provided details on topics such as health insurance and employment rights. The program was supported by an educational grant from Ortho Biotech and presented in coordination with The National Coalition for Cancer Survivorship.

<http://www.cancereducation.com>

- **Developments in the Treatment and Research of Acute Myeloid Leukemia (AML)** was presented in cooperation with cancereducation.com and made available through a grant from Wyeth Genetics Institute.

<http://www.cancereducation.com>

- **Real Progress in Non-Hodgkin's Lymphoma** explained recent research and treatment. Held in collaboration with HealthTalk™, this program was sponsored through an educational grant from Genentech BioOncology and IDEC Pharmaceuticals.

<http://www.healthtalk.com>

Our series of patient and caregiver teleconferences focusing on medical progress in specific disease areas received great response this year. The programs included developments in the treatment and research of low (follicular) and intermediate grade non-Hodgkin's lymphoma and medical update on myelodysplastic syndrome (MDS).

### **Staying connected**

Visitors to [www.leukemia-lymphoma.org](http://www.leukemia-lymphoma.org) can get critical information personalized to their needs. The site enables patients to get clinical trial information, customized email newsletters and details about their local chapter. It also brings people together for mutual support. Patients, families and friends are sharing their personal stories of hope in our Life Mosaic and on the site's Discussion Board. And users can opt for English, Spanish, Chinese, Portuguese or Russian translations.

Our site has received numerous awards. They include Best Professional Web site by a Healthcare Association/Professional Society and Best Patient Education Web site by a Healthcare Association/Professional Society, awarded by the Health Information Resource Center (HIRC), a national clearinghouse for consumer health programs and materials. It also was named a global finalist in the 2001 International Health & Medical Media Awards competition, known as the FREDDIE Awards, sponsored by Time Inc. Health.



*Our patient services programs touch thousands of lives:*

<b>In fiscal year 2001:</b>
39,000 Information Resource Center responses from patients, caregivers and healthcare professionals
12,000 patients attending three Webcasts
4,000 participants in four nationwide teleconferences
11,491 participants in education programs
6,572 patients and family members in family support groups and First Connection
11,365 recipients of patient financial aid

*Giving people the information they need*

**Information Resource Center profile of inquiries (for 2001)**

- Gleevec inquiries: 850
- CML inquiries: 2,588
- Leukemia inquiries: 14,180
- Lymphoma inquiries: 6,941
- Myeloma inquiries: 1,705
- Myelodysplastic syndrome inquiries: 1,393

The number of questions about lymphoma is on the rise. In 2001, there were 6,941 information requests, compared to 2,912 in 2000. This marked increase was spurred by the Society's name change in February 2000, which has raised awareness of our services by people whose lives have been touched by lymphoma.





A photograph of Richard Steffen, a man with light-colored hair, wearing a dark suit, white shirt, and patterned tie. He is sitting in a dark wooden chair, smiling, with his hands clasped in front of him. The background is a grand, ornate hall with high ceilings, chandeliers, and classical architectural details like columns and arches. The lighting is warm and golden.

## Richard Steffen

*Staff Director,  
California Senate Committee on Insurance*

*Greater Sacramento Area Board of Trustees,  
The Leukemia & Lymphoma Society*

“After my wife died of chronic myelogenous leukemia, I was determined to make a difference. The Leukemia & Lymphoma Society helped me find patients whose lives were saved by clinical trial drugs. The heartfelt accounts of these patients convinced California legislators to pass one of the country’s most comprehensive clinical trial bills, mandating health insurance coverage for all clinical trial phases and all types of cancer. Our progress here sets a great example of what can be accomplished with grassroots support.”

# Mobilizing



### **Increasing awareness**

To bring about change, we must first build understanding. And that's why our Office of Public Policy leads an active group of more than 5,000 grassroots volunteers and representatives from chapters across the country to raise the profile of blood-related cancer issues. This strong national network is steadily increasing awareness – on the federal and state levels – of the need for more research and ways to improve the quality of patient care.

### **Lobbying for change**

We spoke up loud and clear at Lobby Day, held in Washington, DC in June. Society representatives, board members, patients and volunteers made more than 260 congressional visits in one afternoon, stressing the need for sweeping change. They called for coverage of routine patient care in clinical trials, Medicare coverage of oral anti-cancer drugs, funding of blood-cancer research at the Pentagon through the U.S. Department of Defense and funding for National Cancer Institute (NCI) priorities recommended by the Leukemia, Lymphoma and Myeloma Progress Review Group.

The Society is aggressively working to make Medicare coverage of oral anti-cancer drugs a reality. **New oral drugs are expected to become an indispensable part of quality cancer care, and government policy needs to keep pace with medical and research progress so that patients can take advantage of the most promising treatments.** The Access to Cancer Therapies Act 2001, introduced in the House of Representatives and the Senate in May, for example, would update Medicare coverage to include all oral cancer drugs.

We also actively supported legislation for the National Cancer Institute to increase funding for leukemia, lymphoma and myeloma, further spotlighting the importance of information and education about blood cancers. The Hematological Cancer Research Investment and Education Act of 2001 seeks federal funding for the NCI to establish the Joe Moakley Research Excellence Program, honoring the late Massachusetts congressman who died of leukemia in February 2001. It also authorizes funding for the U.S. Secretary of Health and Human Services to establish The Geraldine Ferraro Cancer Education Program, honoring the former congresswoman and 1984 vice presidential candidate, who recently announced her personal battle with myeloma.

# Support to advance our cause

*Advocacy Goal:*

*Increase influence with private and public organizations to achieve the Society's strategic outcomes.*



### **Legislative Advisory Committee**

The groundwork was laid in fiscal 2001 for a special Legislative Advisory Committee to advance the Society's advocacy program and focus attention on its patient services and research programs. Made up of current and former members of Congress as well as other government officials, the Committee is the first of its kind in the Society's history.

### **Get involved**

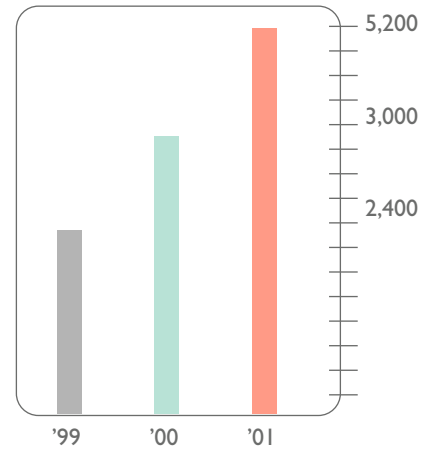
Volunteers are the backbone of the Society's advocacy efforts, and our Web site makes it even easier to get involved. Through our site, volunteers can get information on how to contact their legislators, send personalized email appeals to Congress and stay up-to-date on legislative actions. Event organizers can quickly reach volunteers by email to coordinate grassroots efforts.

**Hard-hitting advertisements placed in Capitol Hill publications urged congressional representatives to support The Access to Cancer Therapies Act.**



*The Society's advocacy agenda calls for more education and research to wipe out blood-related cancers and improve patient care.*

## Grassroots Growth



**The number of people who volunteer to support our advocacy efforts has more than doubled in two years.**

## *Making Medicare Coverage a Reality*

The Society is aggressively working to make Medicare coverage of oral anti-cancer drugs a reality. New oral drugs are expected to become an indispensable part of quality cancer care, and government policy needs to keep pace with medical and research progress so that patients can take advantage of the most promising treatments. The Access to Cancer Therapies Act 2001, introduced in the House of Representatives and the Senate in May, for example, would update Medicare coverage to include all oral cancer drugs.



# Building

## Cliff Walzer, DMD

Oral Surgeon  
Annapolis, MD

"I never dreamed I'd get cancer. After six months of chemotherapy and radiation for non-Hodgkin's lymphoma, I was emotionally and physically drained. I was really feeling the need to get my mind and body back into shape when I learned of The Leukemia & Lymphoma Society and signed up with Team In Training. I completed my first marathon in June, 2000 and have run two more with them since then, helping me feel like my life is returning to normal. With the love and tremendous financial support of my family and friends, I have been able to raise more than \$50,000 for the Society."



*The Society grew revenue by 12.7 percent to \$150.4 million in fiscal year 2001.*

# Relationships to build revenue

## **Celebrating life**

For the 30,000 participants in the 2001 Team In Training® (TNT) program, being in touch meant completing a marathon, half marathon, triathlon or century ride in honor of a blood-cancer survivor.

TNT is the Society's largest fundraiser. Sponsored in 2001 by Runner's World, Saucony and Finish Line, it has trained 125,000 participants and raised an incredible \$350 million since its inception in 1987.

Another signature event, our annual Light The Night® Walk, brings together patients, survivors, corporate sponsors and team and individual participants to commemorate lives touched by cancer and to help find a cure. **In 2001, Light The Night had tremendous growth, with over 170 locations nationwide raising nearly twice as much as the previous year.**

Novartis joined the Light The Night team in 2001, pledging to become the 2002 national sponsor and participate with teams of Novartis employees and patients nationwide.

## **Donor gifts dedicated to research**

Finding cures takes ongoing, diligent research. And that's the sole focus of the newly formed The Leukemia & Lymphoma Society Research Foundation. Headed by Harry Pearce, Chairman of Hughes Electronics and Chairman of the GM Cancer Research Foundation, **The Leukemia & Lymphoma Society Research Foundation seeks donations of \$500,000 or more to directly fund innovative research initiatives.** National contributors like General Motors (GM) Corp. and Eli Lilly and Co., and individuals like Tom and Sandy Bertelsen, are helping to make innovative research possible. Eli Lilly's grant in 2001, for example, became our first international Specialized Center of Research grant funding a lymphoma research team in Australia.



*Revenue Generation Goal:*

*Maximize the revenue we raise in the near term while, at the same time, developing capabilities for revenue growth that extend over a longer time period.*





As the National Honorary Chairperson of the Society's School & Youth Programs™, multi-platinum recording artist Mandy Moore visits the top fundraising school in the country at the end of the school year.

### Planned giving

Current and planned gifts provide vital funding to support our mission. **This fiscal year, we expanded our planned-giving portfolio with charitable gift annuities, enabling Society donors to receive a fixed annuity for their lifetimes.** Donors also may make online contributions at [www.leukemia-lymphoma.org](http://www.leukemia-lymphoma.org), where they can designate gifts to any Society chapter, or in honor or memory of a loved one or friend.

### Youthful voices speaking out

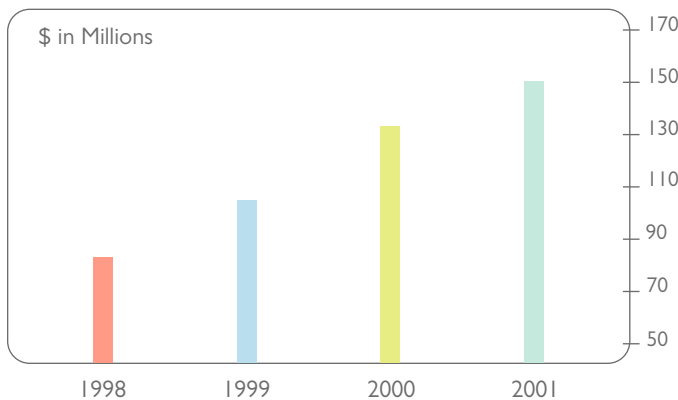
Our School & Youth Programs™ have a new face. Multi-platinum recording artist Mandy Moore serves as our National Honorary Chairperson, building students' enthusiasm to participate in the Pennies for Patients, Hop for Leukemia and Pasta for Pennies campaigns.

Mandy Moore first got involved with the Society when she participated in Pasta for Pennies as a student. The Olive Garden Italian Restaurant chain has generously supported the program since 1991.

Singer Kimberly Thach, a leukemia survivor, is the Society's first official National Youth Ambassador. Over the past two years, she has appeared at more than 100 charitable fundraisers nationwide.



## Net Revenue Growth 1998 – 2001





*Public Awareness Goal:*

*Increase awareness of the Society among the general public and core constituents in order to increase support for our mission and reach more people with the services we provide.*



**Joyce Parsons**

*Retired Receptionist, Doting Grandmother  
Morris Plains, NJ*

"In March, we received the devastating news that my 16-year-old grandson was diagnosed with leukemia. With such a personal reason to help find a cure, I decided to train for and complete a 26.2 walking marathon to raise funds for the Society. When I placed my bronze medal with the red, white and blue ribbon around my grandson's neck and said, 'This is for you, Andrew,' the expression on his face really made me prioritize the important things in life."

# Research Grants

## Specialized Center of Research<sup>1</sup>

Jerry Adams, PhD–2001  
Walter & Eliza Hall Institute of  
Medical Research

Carl June, MD–2001  
University of Pennsylvania

Selina Chen-Kiang, PhD–2000  
Weill Medical College of Cornell University

Brian J. Druker, MD–2000<sup>2</sup>  
Oregon Health & Science University

James D. Griffin, MD–2000  
Dana-Farber Cancer Institute

Stephen Nimer, MD–2001  
Memorial Sloan-Kettering Cancer Center

## Career Development Program— Scholars

Francisco Asturias, PhD–2001  
Scripps Research Institute

Donald E. Ayer, PhD–1998  
University of Utah School of Medicine

Ravi Basavappa, PhD–1999  
University of Rochester

Timothy W. Behrens, MD–1997  
University of Minnesota

Katherine L.B. Borden, PhD–2000  
Mount Sinai School of Medicine

James Bowie, PhD–2001  
University of California, Los Angeles

Emery H. Bresnick, PhD–1997  
University of Wisconsin, Madison

Stephen Buratowski, PhD–1999  
Harvard Medical School

Frederic D. Bushman, PhD–1996  
Salk Institute for Biological Studies

Anthony Capobianco, PhD–2001  
University of Cincinnati

J. Don Chen, PhD–2000  
University of Massachusetts Medical School

Genhong Cheng, PhD–2000  
University of California, Los Angeles

Jonathan Chernoff, MD, PhD–1997  
Fox Chase Cancer Center

K.M. Coggeshall, PhD–1998  
Oklahoma Medical Research Foundation

Patricia Cortes, PhD–2001  
Mount Sinai School of Medicine

Gay M. Crooks, MB, BS–1999<sup>3</sup>  
Children's Hospital, Los Angeles

George Q. Daley, MD, PhD–1999<sup>4</sup>  
Whitehead Institute for Biomedical Research

James A. DeCaprio, MD–1997  
Dana-Farber Cancer Institute

James DeGregori, PhD–2000  
University of Colorado Health Sciences Center

Laurence C. Eisenlohr, PhD, VMD–1999  
Thomas Jefferson University

Mark E. Ewen, PhD–1997  
Dana-Farber Cancer Institute

Carolyn A. Felix, MD–1996  
Children's Hospital of Philadelphia

Susan L. Forsburg, PhD–1997  
Salk Institute for Biological Studies

Alan D. Friedman, MD–1998  
Johns Hopkins University School of Medicine

Xiang-Dong Fu, PhD–1997  
University of California, San Diego

Peter M. Glazer, MD, PhD–1996  
Yale University School of Medicine

Margaret Goodell, PhD–2001  
Baylor College of Medicine

Jonathan Graff, MD, PhD–2001  
University of Texas Southwestern  
Medical Center

Michael J. Grusby, PhD–1997  
Harvard School of Public Health

Wei Gu, PhD–2001  
Columbia University

Wendy L. Havran, PhD–1996  
Scripps Research Institute

Anthony N. Imbalzano, PhD–1999  
University of Massachusetts Medical School

Y. Tony Ip, PhD–1996  
University of Massachusetts

Theodore Jardetzky, PhD–2001  
Northwestern University

Dong-Yan Jin, MD, PhD–2001  
University of Hong Kong

Jae U. Jung, PhD–2000  
New England Regional Primate  
Research Center

Mark P. Kamps, PhD–1997  
University of California, San Diego

Kornfeld Kerry, MD, PhD–2001  
Washington University School of Medicine

Nigel Killeen, PhD–2000  
University of California, San Francisco

Michael Koelle, PhD–1999  
Yale University School of Medicine

Sally Kornbluth, PhD–1998  
Duke University Medical Center

David G. Lambright, PhD–1998  
University of Massachusetts Medical School

Hyam Levitsky, MD–1997  
Johns Hopkins University School of Medicine

Daniel J. Lew, PhD–2000  
Duke University Medical Center

Paul M. Lieberman, PhD–1997  
Wistar Institute

Fenyong Liu, PhD–2001  
University of California, Berkeley

Hsiou-Chi Liou, PhD–2000  
Weill Medical College of Cornell University

Richard M. Longnecker, PhD–1994  
Northwestern University

Clifford Lowell, MD, PhD–2001  
University of California, San Francisco

Kun Ping Lu, MD, PhD–1998  
Beth Israel Deaconess Medical Center

Richard S. Mann, PhD–1997  
Columbia University

Giuseppina Nucifora, PhD–1998<sup>5</sup>  
University of Illinois at Chicago

Matthew J. O'Connell, PhD–2000  
Peter MacCallum Cancer Institute

Marjorie Oettinger, PhD–1996  
Massachusetts General Hospital

Pier P. Pandolfi, MD, PhD–1997<sup>6</sup>  
Memorial Sloan-Kettering Cancer Center

Warren S. Pear, MD, PhD–1998  
University of Pennsylvania

David S. Pellman, MD–2000  
Dana-Farber Cancer Institute

B. Franklin Pugh, PhD–1996  
Pennsylvania State University

David J. Rawlings, MD–1999  
University of Washington

Ruibao Ren, MD, PhD–1998  
Brandeis University

Erle S. Robertson, PhD–1999  
University of Michigan Medical School

David Ron, MD–1996<sup>7</sup>  
New York University School of Medicine

Moshe J. Sadofsky, MD, PhD–1999  
Albert Einstein College of Medicine of  
Yeshiva University

Kathleen M. Sakamoto, MD–1998  
University of California, Los Angeles

Christian W. Schindler, MD, PhD–1996  
Columbia University

Mark Schlissel, MD, PhD–1996  
University of California, Berkeley

Edward W. Scott, PhD–1998  
University of Florida

David C. Seldin, MD, PhD–2000  
Boston Medical Center

Ali Shilatifard, PhD–2001  
Saint Louis University School of Medicine

Ramesh A. Shivdasani, MD, PhD–2000  
Dana-Farber Cancer Institute

Gerald Siu, MD, PhD–2000  
Columbia University

Tomasz Skorski, MD, PhD–2000  
Temple University College of  
Sciences & Technology

Andreas Strasser, PhD–1997  
Walter & Eliza Hall Institute for  
Medical Research

Michel Streuli, PhD–1997  
Dana-Farber Cancer Institute

Charles D. Surh, PhD–1999  
Scripps Research Institute

Guillermo E. Taccioli, PhD–1998  
Boston University

Tse-Hua Tan, PhD–1996  
Baylor College of Medicine

William Tansey, PhD–2001  
Cold Spring Harbor Laboratory

Dimitris Thanos, PhD–2000  
Columbia University

Sheila M. Thomas, PhD–1999  
Beth Israel Deaconess Medical Center

Richard A. Van Etten, MD, PhD–1998  
Center for Blood Research

David L. Van Vactor, PhD–2000  
Harvard Medical School

David L. Vaux, PhD–1999  
Walter & Eliza Hall Institute for  
Medical Research

Claire Walczak, PhD–2001  
Indiana University Medical Center

Jane Y. Wu, PhD–1998<sup>8</sup>  
Washington University

Kyoko Yokomori, PhD, DVM–2000  
University of California, Irvine

Fatih M. Young, MD–1998  
University of Rochester

Dong-Er Zhang, PhD–1998  
Scripps Research Institute

Liang Zhu, MD, PhD–1999  
Albert Einstein College of Medicine  
of Yeshiva University

Yuan Zhuang, PhD–1998  
Duke University Medical Center

## Career Development Program— Scholars in Clinical Research

Maurizio Bendandi, MD, PhD–2001  
Clinica Universitaria

Smita Bhatia, MD–2001  
City of Hope National Medical Center

Robert A. Brodsky, MD–2000  
Johns Hopkins Oncology Center

Richard K. Burt, MD–1998<sup>9</sup>  
Northwestern University

John Byrd, MD–2001  
Ohio State University

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4. Dr. Daley, a Stephen Birnbaum Scholar, is funded by a generous gift to the Society from The Stephen Birnbaum Foundation.

5. Dr. Nucifora is supported in part by a generous gift from the Dr. Scholl Foundation.

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Jorge E. Cortes, MD–2000  
University of Texas

Glenn Dranoff, MD–2000  
Dana-Farber Cancer Institute

Timothy Jon Ernst, MD–1998<sup>10</sup>  
Boston University

Steven D. Gore, MD–1998  
Johns Hopkins University

Omer Koc, MD–2001  
Case Western Reserve University

Mary J. Laughlin, MD–1998  
Case Western Reserve University

Jane L. Liesveld, MD–1998  
University of Rochester Medical Center

Dana C. Matthews, MD–1999  
Fred Hutchinson Cancer Research Center

Nikhil C. Munshi, MD–1998  
Dana-Farber Cancer Institute

Aaron Rapoport, MD–2001  
University of Maryland

Robert J. Soiffer, MD–1999  
Dana-Farber Cancer Institute

Edmund K. Waller, MD, PhD–1998  
Emory University

Christopher E. Walsh, MD, PhD–2000  
University of North Carolina at Chapel Hill

**Career Development Program—  
Special Fellows**

Ariane Abrieu, PhD–2001  
Ludwig Institute for Cancer Research

Ricardo C. T. Aguiar, MD, PhD–1999  
Dana-Farber Cancer Institute

Syed Munir Alam, PhD–1998  
Duke University Medical Center

Edwin P. Alyea, MD–1998  
Dana-Farber Cancer Institute

Paul Andreassen, PhD–2001  
Dana-Farber Cancer Institute

James Bear, PhD–2001  
Massachusetts Institute of Technology

Christopher T. Beh, PhD–1999  
University of California, Berkeley

Robert J. Benschop, PhD–1998  
National Jewish Medical and  
Research Center

Fred Bertrand, PhD–1999<sup>11</sup>  
University of Minnesota

Anja-Katrin Bielinsky, PhD–1999<sup>12</sup>  
University of Minnesota

David Bilder, PhD–2000  
Harvard Medical School

Daniel Dennis Billadeau, PhD–1999  
Mayo Clinic and Foundation

Stacy W. Blain, PhD–1999<sup>13</sup>  
Memorial Sloan-Kettering Cancer Center

Peter Blume-Jensen, MD, PhD–1998  
Salk Institute for Biological Studies

Michael N. Boddy, PhD–2000  
Scripps Research Institute

Aleksey Bortvin, MD, PhD–1999  
Whitehead Institute for Biomedical Research

Julie Brill, PhD–1997  
Stanford University School of Medicine

Grant W. Brown, PhD–1998  
University of Toronto

Mary E. Bryk, PhD–1998  
Harvard Medical School

Donald Andrew Burden, PhD–1998  
Middle Tennessee State University

Fernando Casares, PhD–2000  
Universidade do Porto

Lucio H. Castilla, PhD–1999  
University of Massachusetts

Ching-Yi Chen, PhD–1999  
University of California, San Diego

Po Chen, PhD–2000  
University of Texas

Sim Bee Cheng, PhD–1997  
Scripps Research Institute

Chang Y. Chung, PhD–2000  
Vanderbilt University Medical Center

Barbara Conradt, PhD–1997  
Max-Planck Institute

Laurent Coscoy, PhD–2001  
University of California, San Francisco

John D. Crispino, PhD–2000  
Children's Hospital Corporation

Beatrice D. Darimont, PhD–1999  
University of Oregon

Miguel del Pozo, MD, PhD–2001  
Scripps Research Institute

Abby F. Dernburg, PhD–1999  
Stanford University School of Medicine

Charles J. Di Como, PhD–2000  
Memorial Sloan-Kettering Cancer Center

Jixiang Ding, PhD–2001  
University of Medicine and Dentistry  
of New Jersey

Mensur Dlakic, PhD–2001  
University of Michigan

Calin Dumitru, MD, PhD–2001  
Kimmel Cancer Center

Patricia Ernst, PhD–2001  
Dana-Farber Cancer Institute

John Farrar, PhD–2001  
Washington University

Rick A. Finch, PhD–1998  
Yale University School of Medicine

Claire Francastel, PhD–2000  
Fred Hutchinson Cancer Research Center

Hironori Funabiki, PhD–1999  
Harvard Medical School

David A. Furman, PhD–1998  
University of California, Irvine

Guangxia Gao, PhD–2000  
Columbia University

Irene Garcia-Higuera, PhD–2000  
Dana-Farber Cancer Institute

Paul Garrity, PhD–1997  
Massachusetts Institute of Technology

Stefan Gaubatz, PhD–1999  
Dana-Farber Cancer Institute

Eyal Gottlieb, PhD–2001  
University of Pennsylvania

Fabio Grassi, MD, PhD–2001  
Dana-Farber Cancer Institute

Atan Gross, PhD–1999  
Weizman Institute of Science

Thomas M. Guadagno, PhD–1998  
University of Florida

Mounou Hahn, PhD–1998  
University of California, San Francisco

Hisashi Harada, PhD–1998  
Dana-Farber Cancer Institute

Hanno Hock, MD, PhD–1999  
Children's Hospital Corporation

Gabriela Hernandez-Hoyos, PhD–2001  
California Institute of Technology

Lan Huang, PhD–2001  
Memorial Sloan-Kettering Cancer Center

Linda S. Huang, PhD–1999  
University of California, San Francisco

Patrick Humbert, PhD–2001  
Peter MacCallum Cancer Institute

Masato Ikeda, PhD–2001  
Northwestern University School of Medicine

Shin-ichiro Imai, MD, PhD–2001  
Washington University School of Medicine

Bryan A. Irving, PhD–1999<sup>14</sup>  
University of California, San Francisco

Andreas Ivessa, PhD–2001  
Princeton University

Jin Jiang, PhD–1998  
University of Texas

Claudio A. Joazeiro, PhD–2000  
Salk Institute for Biological Studies

Steffen Jung, PhD–1999  
New York University School of Medicine

Kenneth Kaplan, PhD–1997  
University of California, Davis

Barbara L. Kee, PhD–1998  
University of California, San Diego

Sepideh Khorasanizadeh, PhD–1998  
University of Virginia School of Medicine

Jaе Bum Kim, PhD–1999  
Seoul National University

Unkyu Kim, PhD–1998  
Rockefeller University

Alexei Kisselev, PhD–2001  
Harvard Medical School

Richard A. Klinghoffer, PhD–2000  
Fred Hutchinson Cancer Research Center

Keith G. Kozminski, PhD–1999<sup>15</sup>  
University of California, Berkeley

Evert Kroon, PhD–1999  
Clinical Research Institute of Montreal

Jongbum Kwon, PhD–1999  
Massachusetts General Hospital

Michael Lagunoff, PhD–1999  
University of Washington

Y. Amy Lam, PhD–2001  
Johns Hopkins University

Ethan Lee, MD, PhD–2001  
Harvard Medical School

Sang Eun Lee, PhD–2000<sup>16</sup>  
University of Texas

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Shouchun Liu, PhD–2000  
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Center for Blood Research

Jon R. Lorsch, PhD–1998  
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University of Texas

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Istituto Dermopatico dell' Immacolata

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Ellen Cahir McFarland, PhD–2001  
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13. Dr. Blain is supported by a generous gift from Drs. Emile and Vivian Sandler in honor of Zvi Fuchs of the Sloan-Kettering Radio/Oncology Department.

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15. Dr. Kozminski is supported in part by a generous gift to the Society from the Wayne & Gladys Valley Foundation.

16. Dr. Lee is supported by a generous gift from The Hildegard D. Becher Foundation.

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University of Southern California

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Scripps Research Institute

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Yale University School of Medicine

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University of Colorado

Hisse Martien Van Santen, PhD–2000  
Joslin Diabetes Center

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Walter & Eliza Hall Institute for Medical Research

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Fred Hutchinson Cancer Research Center

Yanchang Wang, PhD–2001  
Baylor College of Medicine

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University of California, Berkeley

John C. Williams, PhD–1999  
Columbia University

Scot A. Wolfe, PhD–1999  
University of Massachusetts Medical School

Ting-Ting Wu, PhD–2001  
University of California, Los Angeles

P. Renee Yew, PhD–1997  
University of Texas

Ebrahim Zandi, PhD–1998  
University of Southern California

Martin Peter Zeidler, D.Phil–1999  
Harvard Medical School

Emmanuel Zorn, PhD–2001  
Dana-Farber Cancer Institute

**Career Development Program–Fellow**

Robert Allen, PhD–2001  
Emory University

Nagi G. Ayad, PhD–2000  
Harvard Medical School

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Vladimir Badovinac, PhD–2001  
University of Iowa

Janna Bednenko, PhD–1999  
Scripps Research Institute

John Bellizzi, PhD–2001  
Harvard University

Kamel Benlagha, PhD–1999  
Princeton University

William Blalock, PhD–2001  
University of Florida

Michelle Booden, PhD–2001  
University of North Carolina at Chapel Hill

Ivan Borrello, MD–1998  
Johns Hopkins University

Scott Briggs, PhD–2001  
University of Virginia

Hans Brightbill, PhD–2001  
University of California, Berkeley

Christine E. Brown, PhD–2000  
Pennsylvania State University

Frank Buchholz, PhD–1998  
University of California, San Francisco

Imawati Budihardjo, MD, PhD–1998  
University of Texas

Elizabeth A. Burton, PhD–2000  
Duke University Medical Center

Scott L. Butler, PhD–1999  
Salk Institute for Biological Studies

Xiaochun Cao, PhD–2000  
Brigham & Women's Hospital

Kurt Cannon, PhD–2001  
Yale University School of Medicine

Paul A. Carpenter, MD–1999  
Fred Hutchinson Cancer Research Center

Giulia Celli, PhD–2000  
Rockefeller University

Raymond C. Chan, PhD–1999  
University of California, Berkeley

Feng Chen, PhD–1999<sup>21</sup>  
Stanford University

Jiunn-Liang Chen, PhD–2000  
Johns Hopkins University School of Medicine

Aiyang Cheng, PhD–2000  
Yale University School of Medicine

Nicholas Chester, PhD–1997<sup>22</sup>  
Harvard Medical School

Penelope R. Chua, PhD–1998  
University of California, Berkeley

Jason Conaty, PhD–2000  
Massachusetts General Hospital

Patricia D. Conrad, MD–1999  
Children's Hospital of Philadelphia

Laurence J. N. Cooper, MD, PhD–1999  
Fred Hutchinson Cancer Research Center

Dale Cowley, PhD–2001  
University of North Carolina at Chapel Hill

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18. Dr. Richardson is supported by a generous gift to the Society from the Vrushalli Ranadive Fellowship Endowment Fund.

19. Dr. Satterthwaite is supported in part by a generous gift to the Society from Parents Against Leukemia.

20. Dr. Stanford is supported by a generous gift to the Society from The Karyn Glick Special Fellowship Research Fund.

21. Dr. Chen is supported by a generous gift to the Society from The Valley Foundation.

22. Dr. Chester is supported by a generous gift to the Society from The Hildegard D. Becher Foundation.

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24. Dr. Kolesnikova is supported in part by a generous gift to the Society from the Family of Anne Rodin, in her memory.



**Andrew Cuddihy, BSc, D.Phil–1999**  
Peter MacCallum Cancer Institute

**Paul W. Dempsey, PhD–2000**  
University of California, Los Angeles

**Laxminarayana Devireddy, PhD–1999**  
University of Massachusetts Medical School

**Frederick A. Dick, PhD–1999**  
Massachusetts General Hospital

**Andrew T. Dudley, PhD–1998**  
Harvard Medical School

**Dominik M. Duelli, PhD–2000**  
Cold Spring Harbor Laboratory

**Charles L. Farnsworth, PhD–1998**  
Harvard Medical School

**Adolfo A. Ferrando, MD, PhD–2000**  
Dana-Farber Cancer Institute

**Monique Floer, PhD–2000**  
Memorial Sloan-Kettering Cancer Center

**Elsa R. Flores, PhD–2000**  
Massachusetts Institute of Technology

**Melanie Foster, PhD–2001**  
University of California, Berkeley

**Brian C. Freeman, PhD–1997**  
University of California, San Francisco

**Richard N. Freiman, PhD–1999**  
University of California, Berkeley

**Christopher J. Fry, PhD–2000**  
University of Massachusetts Medical Center

**Andrew Gale, PhD–1997**  
Scripps Research Institute

**Franck Gesbert, PhD–2000**  
Dana-Farber Cancer Institute

**Indraneel Ghosh, PhD–1999**  
University of Arizona

**Keow Lin Goh, PhD–2000**  
Massachusetts Institute of Technology

**Pablo Gomez del Arco, PhD–2001**  
Massachusetts General Hospital

**Felicia D. Goodrum, PhD–1999**  
Princeton University

**Timothy C. Grammer, PhD–1998**  
University of California, Berkeley

**Timothy J. Haggerty, PhD–1998**  
Johns Hopkins University School of Medicine

**Katayoon Hojjati-Emami, PhD–1999**  
Parker Hughes Institute

**Nancy A. Hong, PhD–1999**  
University of California, San Diego

**Duncan Howie, PhD–1999**  
Beth Israel Deaconess Medical Center

**Xuejun Huang, PhD–1999**  
University of California, San Diego

**Robert Ingham, PhD–2001**  
Mount Sinai Hospital

**Kathyjo A. Jackson, PhD–2000**  
Baylor College of Medicine

**Johanna Joyce, PhD–2001**  
University of California, San Francisco

**Eric Julien, PhD–1999**  
Cold Spring Harbor Laboratory

**Janusz Kabarowski, PhD–1999**  
University of California, Los Angeles

**Hung-Ying Kao, PhD–1998**  
Case Western Reserve University

**Shyan-Yuan Kao, PhD–2001**  
Children's Hospital of Boston

**Mark Kaplan, PhD–2000**  
University of Wisconsin, Madison

**Ann E. Kelly, PhD–2000**  
American Red Cross

**Andrei V. Khokhlatchev, PhD–1999**  
Massachusetts General Hospital

**Chang H. Kim, PhD–1999<sup>25</sup>**  
Stanford University

**Tae-Hyoung Kim, PhD–2000**  
University of Pittsburgh

**Tatiana V. Kolesnikova, PhD–1999<sup>24</sup>**  
Dana-Farber Cancer Institute

**Rhett A. Kovall, PhD–2000**  
Columbia University

**Yuen Yu Amy Lam, PhD–1998**  
Johns Hopkins University

**Kenneth R. LaMontagne, PhD–1999**  
Children's Hospital Corporation

**Anthony Letai, MD, PhD–2001**  
Dana-Farber Cancer Institute

**Bibo Li, PhD–1998**  
Rockefeller University

**Jianze Li, PhD–1999**  
Columbia University

**Yong Li, PhD–1998**  
California Institute of Technology

**Monika Liljedahl, MD, PhD–1999**  
University of California, San Diego

**Young-Mi Lim, PhD–1998**  
University of California, Los Angeles

**Kuo-I Lin, PhD–1999**  
Columbia University

**Meei-Yun Lin, PhD–2000**  
University of California, San Diego

**Jinli Liu, MD, PhD–1999**  
Yale University School of Medicine

**David M. Loeb, MD, PhD–2000**  
Johns Hopkins University School of Medicine

**Pei-Jung Lu, PhD–1999**  
National Sun Yat-Sen University

**Runqing Lu, PhD–2001**  
University of Chicago

**Biao Luo, PhD–1999**  
Whitehead Institute for Biomedical Research

**Bart Lutterbach, PhD–1998<sup>25</sup>**  
Vanderbilt University

**Erik Martinez-Hackert, PhD–1998<sup>26</sup>**  
Columbia University

**William Matsui, MD–2001**  
Johns Hopkins University School of Medicine

**Lori F. Maxfield, PhD–1998**  
Tufts University School of Medicine

**Catherine J. McMahan, PhD–1998**  
University of Washington

**Taha Merghoub, PhD–1999**  
Memorial Sloan-Kettering Cancer Center

**Nadeem Moghal, PhD–1998**  
California Institute of Technology

**Golam Mohi, PhD–2001**  
Beth Israel Deaconess Medical Center

**Shivani Nautiyal, PhD–1999**  
University of California, San Francisco

**Erik Nelson, PhD–2000**  
Dana-Farber Cancer Institute

**Yael Nevo-Caspi, PhD–1999**  
Tel Aviv University

**Ramadevi Nimmanapalli, PhD–2001**  
University of South Florida

**Ichiko Nishijima, PhD–2000**  
Baylor College of Medicine

**Valerie Notenboom, PhD–2001**  
Netherlands Cancer Institute

**Clodagh O'Shea, PhD–1999<sup>27</sup>**  
University of California, San Francisco

**Koshi Oishi, MD, PhD–1999**  
Fred Hutchinson Cancer Research Center

**Paula M. Oliver, PhD–1999**  
National Jewish Medical and Research Center

**Kay Keyer Opperman, PhD–1999**  
Johns Hopkins University

**Anne Paoletti, PhD–1998**  
Institut Curie

**Cecile Pardoux, PhD–2001**  
University of California, San Francisco

**Nuzhat Pathan, PhD–1998**  
Burnham Institute

**Toni Portis, PhD–1999**  
Northwestern University Medical School

**Kiley R. Prilliman, PhD–2000**  
La Jolla Institute for Allergy and Immunology

**Joe W. Ramos, PhD–1997**  
Scripps Research Institute

**Hai Rao, PhD–1998**  
California Institute of Technology

**Yvonne Reiss, PhD–2001**  
Stanford University School of Medicine

**Stephanie Anne Richards, PhD–1998**  
Harvard Medical School

**Celeste Jeanne Richardson, PhD–1999<sup>28</sup>**  
Harvard Medical School

**Stephanie E. Rieder, PhD–1999**  
Scripps Research Institute

**Robert Rollins, PhD–2001**  
Columbia University

**Karen Ross, PhD–2001**  
National Institutes of Health

**Hyung Ryoo, PhD–2001**  
Rockefeller University

**Shrikesh Sachdev, PhD–1999**  
Ludwig-Maximilians University

**Dominique Sawka-Verhelle, PhD–2001**  
University of California, San Diego

**Thomas Schindler, Dr. ren. nat.–2000**  
Rockefeller University

**Catherine A. Schnabel, PhD–1998<sup>29</sup>**  
Stanford University School of Medicine

**Roger Sciammas, PhD–1998<sup>30</sup>**  
Stanford University

**JoAnn M. Sekiguchi, PhD–1998<sup>31</sup>**  
Children's Hospital Corporation

**Neil Shah, MD, PhD–2001**  
University of California, Los Angeles

**Paul Sincock, PhD–1999**  
Stanford University School of Medicine

**Robert Sokolic, MD–2000**  
Memorial Sloan-Kettering Cancer Center

**Christian Speck, PhD–2001**  
Cold Spring Harbor Laboratory

**Elizabeth Sprague, PhD–2001**  
California Institute of Technology

**Supriya Srinivasan, PhD–1999<sup>32</sup>**  
University of California, San Francisco

**Elaine E. Storm, PhD–1998**  
University of California, San Francisco

**Jun Sun, PhD–2001**  
Scripps Research Institute

**Shuichi Takayama, PhD–1998**  
University of Michigan

**Wayne Tam, MD, PhD–2000**  
Weill Medical College of Cornell University

**Vinay Tergaonkar, PhD–2001**  
Salk Institute for Biological Studies

**Matthew J. Thomas, PhD–1999**  
University of South Florida

**Scott A. Tibbetts, PhD–2000**  
Washington University

**Susheela Tridandapani, PhD–2000**  
Ohio State University

**Indira Unnikrishnan, PhD–1999**  
Tufts University School of Medicine

25. Dr. Lutterbach is supported by a generous gift to the Society from The John and Shirley Davies Foundation.

26. Dr. Martinez-Hackert is supported by a generous gift to the Society from the Jane Elissa/Charlotte Meyers Fund.

27. Dr. O'Shea is supported by a generous gift to the Society by the Board of Trustees and Staff, Northern California Division.

28. Dr. Richardson, The Glaxo Wellcome Gertrude B. Elion Fellow of The Leukemia & Lymphoma Society, is funded by a generous endowment from Glaxo Wellcome Foundation and Glaxo Wellcome Inc.

29. Dr. Schnabel is supported in part by a generous gift to the Society from The Valley Foundation.

30. Dr. Sciammas is supported by a generous gift to the Society from the Basso and the Garavano Families.

31. Dr. Sekiguchi is supported by a generous gift to the Society from The Richard D. Frisbee III Foundation.

32. Dr. Srinivasan is supported by a generous gift to the Society from Carmella Kramer.

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**Translational Research Program**

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DARCARS

Susan Davis International

Deloitte & Touche

Deloitte Consulting

Delta Airlines

Deutsche Bank

Dewey Ballantine LLP

Di Pasquale Enterprises Subway

DiCarta, Inc.

Division of Bone Marrow

Transplantation, Stanford University

Docent

Dodge

ELG Haniel Metals Corp.

Enterprise Leasing Foundation

Enterprise Roofing Services, Inc.

EON, Inc.

Erickson Retirement Communities

Ernst & Young LLP

Exide Corporation

Fannie Mae Foundation

Raul Fernandez

Fidelity Investments

Fight for Children

First Telecom Texas, Inc.

First Union Bank

First Virginia Bank

Fleet

Florida Hospital Cancer Institute

Food Service Management, Dominic

Abbott

Foodland Independent Retailers

Fraternal Order of Eagles

Freddie Mac

FutureNext Consulting, Inc.

The Gap

GE Lighting

Genesis Foundation

Getronics

Getz Foundation

Gibson Musical Instruments

Gloria Campbell

The Gold-Diggers, Inc.

Goldman Sachs & Co

Grubb & Ellis

Gwinnett Place Honda

Haemonetics

Hardy & Hayes, John D. Betres

Heller Financial, Inc.

Herman Miller

Hershey Park Arena and Hockey

Hitachi

Freddie Hoffman

Holiday Stationstores

Horizon BlueCross BlueShield of New

Jersey

Host Marriott, L.P.

Human Genome Sciences, Inc.

IMC, Inc.

International House of Pancakes

J.D. Salthouse Associates, Inc.

JFK Medical Center

Johns Hopkins Medicine

S. Daniel Johnson

JP Morgan Chase and Company

John Kellenyi

Kemira Pigments, Inc

Key Bank

Kirkland & Ellis

Kojaian Management Company

Children of Maryanne &

Henry J. Knott, Jr.

KPMG LLP

Daniel Lackner

Lafarge Corporation

Lake Stockton Yacht Club

LaSalle Bank

Lehman Brothers

The Leonsis Foundation

Levi Strauss & Co.

Lifespan

Litton PRC

Lockheed Martin Global

Telecommunications

Logicon, Inc.

Lunardi's Markets

M & T Bank

Mark Cuban

Marriott International, Inc.

Marsh USA, Inc.

Massey Charitable Trust

MBNA

McCalla, Raymer, Padrick, Cobb,

Nichols & Clark

MCG Corporation

MCI Worldcom

McKinsey & Co.

MedImmune, Inc.

Meltzer Group Benefits

Memorial Health

Metabolife

Mills Corporation

Morgan Keegan

Morgan Stanley Dean Witter

Mustard Seed Primitives

Natel Engineering Co., Inc.

National Rural Utilities Cooperative

Finance Corporation

Network Associates, Inc.

The Niello Company

No Name Steaks

North American Operations

Old Town

Oracle

Ortho Biotech

Ortho Biotech Oncology

Rasoul Oskouy

Paley, Rothman, Goldstein, Rosenberg

& Cooper, Chartered

Pat Gallagher, PGT Trucking Inc

Paul, Hastings, Janofsky & Walker LLP

PepsiCo Foundation

Pepsi-Cola

A. Perfall

Pfizer, Inc.

Pharmacia Corporation

Phi Gamma Delta Fraternity

Philip Morris Companies, Inc.

Plumbers & Pipefitters Local Union 72

PNC Bank, Pittsburgh, PA

Potomac Electric Power Company

Price Modern, Inc

PricewaterhouseCoopers LLP

Prospect Waterproofing Co.

Provident Bank

Prudential

Putnam Investments

R.E. Lee International Ltd.

Rags for Riches

The Regent Group

Rocky Mountain Boatworks

Rodman Ford

Ronald McDonald House Charities

SAFECO

Salomon Smith Barney

Samsung

The SanFord Foundation

The Winston Salem Foundation, Inc.

SCFF Management

Schering Plough

Sequoia Capital

Sequoia Partners

Servicemark Communications

Shearman & Sterling

Sideware Corp.

Silicon Graphics

Sonny's Real-Pit Bar-B-Q  
 Sony Digital Audio Disc Corporation  
 Southern Cultural Heritage Corporation  
 Spear, Leeds & Kellogg  
 Sprint PCS  
 Strauss Foundation Trust  
 Thomas Stout  
 Structure Tone, Inc.  
 STX, Inc.  
 Sullivan Papain Block McGrath  
     Cannavo  
 SunTrust Bank  
 SuperGen  
 Superior Iron Works, Inc.  
 SuperValu, Pittsburgh, PA  
 Symtec  
 Team Foot Works  
 Tenet Louisiana Healthsystem  
 Robert E. Torray & Co. Inc.  
 Travelers Express  
 Tully's Coffee  
 Turner Construction  
 ULLICO Management Co.  
 UPMC Health Systems  
 US Airways  
 Verizon Communications  
 Verizon Wireless  
 Virginia Oncology Associates  
 Visa USA, Inc.  
 Vivendi Universal  
 Vought Aircraft Industries  
 VPNET Technologies, Inc.  
 Wal-Mart Stores, Inc.  
 Warner Music International  
 Wartsila  
 Washington Area Chrysler-Plymouth-Jeep  
     Dealers Advertising Association, Inc.  
 Washington Gas  
 Waste Management  
 Watson Wyatt Worldwide  
 WB33 Charities Fund of Robert R.  
     McCormick Tribune Foundation  
 We Care  
 Weil, Gotschal & Manges LLP  
 Weitz & Luxenberg  
 Wells Fargo Bank  
 Westin Santa Clara  
 Williams Pipeline  
 Wilmer, Cutler & Pickering  
 Wisconsin Electric/Wisconsin Gas  
 WRQ, Inc.  
 Wyeth-Ayerst Pharmaceuticals  
 Yellow Corporation

**Promotions**

**\$1,000,000 and above**

DialAmerica Marketing  
 The Olive Garden Italian Restaurant

**\$500,000–\$999,999**

KGO Newstalk AM-810

**\$100,000–\$499,999**

Rhubarb Jones  
 SCANA  
 WYAY-FM Y106.7

**\$10,000–\$49,999**

Adelphia Cable  
 Azo, Inc.  
 Cohutta Water  
 Coinstar  
 Evernham Motorsports  
 Fischer Financial Services, Inc.  
 Four Points Sheraton  
 Hendrick BMW  
 Hooters  
 Infinity Broadcasting Corp.  
 Jazzercise  
 Joseph Rosi Jewelers  
 Ladd-Hanford Chrysler-Plymouth-  
     Dodge-Jeep-Mazda  
 Mighty Taco  
 Mr. and Mrs. Donnie Miller  
 Miller Brewing Company  
 Music City 103  
 Nashville Scene  
 Nike, Inc.  
 O'Charley's, Inc.  
 The Patriot-News  
 "Racing For A Reason"  
 Ranker-Hanshaw Financial Group  
 The Regence Group  
     BlueCross BlueShield of Idaho  
     BlueCross BlueShield of Oregon  
     BlueCross BlueShield of Washington  
 Regence Life & Health  
 Shults Ford  
 SouthPark  
 Sprint PCS  
 Sunshine Golf Tournament  
 Tammy Sanderson  
 Thomas Sumter Academy  
 WFBQ Radio–The Bob & Tom Show  
 WHP-580/Clear Channel Broadcasting  
 WHP-TV/Clear Channel Broadcasting  
 Willamette Global Health Sciences Fund  
 Winn-Dixie Stores, Inc.  
 WIVB-TV  
 WJYE-FM  
 WLAN FM 97/Clear Channel  
 Mr. and Mrs. Charles Wyly, Jr.  
 WZTV Fox 17

## The Legacy Circle

*The Legacy Circle honors those who have included the Society in an estate plan.*

Hugh Albora  
Bruce Allen  
James and Eileen Andrews  
Dennis Beardsley  
Ami Berkowitz  
Alexandra Mayes Birnbaum  
The Stephen Birnbaum Foundation  
Margaret Black  
Mr. and Mrs. Christopher Blum  
Sally Blume  
Robert H. and Janet Bohannon  
James Bolton  
Wilburn Brewer, Jr.  
Mary Carver  
Betty Chalmers  
Robert Charon  
Katherine Wageman Cook  
Anthony Cortese, MD  
Marianne Cotter  
Marilyn J. Crohan  
Edmund D'Allesio  
Paule Daum  
Dr. and Mrs. Michael L. Dean  
Carolyn Dee  
David and Connie Dimling  
Agnes Dury  
Greg Elfers  
Mr. and Mrs. Jeffrey Ellena  
Lynne E. Fazzi  
Richard A. Fess  
Mr. and Mrs. James T. Fox  
David Frantze  
Paul N. Frimmer  
Betsy Garrigan  
John A. Geoghegan  
Richard and Jacqueline Geswell  
Noreen L. Giese  
Heather Girard  
Wade Goehring  
Richard Goldberg  
Wilma Gottlieb  
Ruth Granat  
Joel Greenberg

Dan and LaDonna Gubitzi  
Mr. and Mrs. Ken Haller  
Keith P. Harenda  
Pat Hauer  
Kathleen Hays, RN, MSN  
Tom and Wendy Henry  
Catherine E. Hildreth  
Lynn and Jeanie Hoover  
Beth Hoth  
Roy Hovinen  
Barbara Howell  
Dwayne Howell  
William Ianniello  
Joan Jarrett  
Harry and Donna Johnson III  
Frances Keating  
T. Corey Kipp  
Karl Koepke  
Jeff and Teresa Kopietz  
Carmella Kramer  
Leslie E. Krause  
Mr. and Mrs. Greg Kulm  
Janet LaVere  
William S. Lear  
Diana Lynn Lee  
Gail M. Lee  
Paul L. Lewis  
Ida Malena  
Dr. and Mrs. Stanley N. Marks  
Greg Martin  
William Martin  
Mark E. Mason  
Joan Maves  
John and Patty McDonald  
Carolyn E. McKown  
Joshua Mitchell, MD  
Ted Mociun  
Michael and Tammy Moley  
Dennis F. Moore, Sr., MD  
Joan Moran  
Mr. and Mrs. Thaddee F. Moreau  
Suzanne J. Muntzing  
Rodman N. Myers  
Robert J. Myette  
The Honorable Robert H. Newman  
Jason North  
Richard F. Nourie

Margaret Olmazu  
Edward D. O'Malley  
Mrs. Harry O'Toole  
George Omiros  
Mary J. Oyer  
Mr. and Mrs. Paul Paluch  
Stephen M. Peters  
Leslea S. Pidgeon  
William Pike  
George Pooley  
Larry Pyles  
David B. and Toni Quinty  
James Relkin  
David Rice  
Selena K. Rogers  
Seth and Carolyn Rudnick  
Kevin R. Ryan  
Karl Schaeffer  
Lorraine Seidel  
Norbert J. Sieber  
Jay and Elaine Silver  
Tena Simmons  
Irene Skomro  
Mary-Gail Smith  
Mr. and Mrs. Robert Smith  
Russell D. Smith  
Nicoma Sobolewski  
John C. Sorrell  
Elda Spano  
James E. Sparkes  
Barbara A. Spiegel  
Thomas and Joanne Spink  
Paula and Phillip Stone  
Heather Turnbull  
Joseph Verdirame, MD  
Mr. and Mrs. Rubin Wallach  
John E. Walter  
Deborah Weinstein  
Paul and Annie Weiss  
Mr. and Mrs. John Wempe  
Dr. and Mrs. Stanley A. White  
Don Wier  
Katherine Zell-Cherry  
Anonymous (38)

Members as of June 30, 2001



# Independent Auditors' Report

Board of Trustees

The Leukemia & Lymphoma Society, Inc.:

We have audited the accompanying consolidated statement of financial position of The Leukemia & Lymphoma Society, Inc. (the Society) as of June 30, 2001, and the related statements of activities, cash flows and functional expenses for the year then ended. These consolidated financial statements are the responsibility of the Society's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audit. The prior year summarized comparative information has been derived from the Society's 2000 consolidated financial statements and, in our report dated October 10, 2000, we expressed an unqualified opinion on those statements.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of The Leukemia & Lymphoma Society, Inc. as of June 30, 2001, and the changes in its net assets and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

**KPMG LLP**

October 5, 2001

New York, NY

# Consolidated Statement of Financial Position

The Leukemia & Lymphoma Society, Inc.

June 30, 2001

(with comparative amounts at June 30, 2000)

(in thousands)

	2001	2000
<b>ASSETS</b>		
Cash and cash equivalents .....	\$ 7,933	\$ 11,114
Accounts receivable .....	1,135	1,034
Legacies and contributions receivable (note 2) .....	4,153	2,598
Prepaid expenses .....	2,475	2,420
Investments, at fair value (note 3) .....	74,282	67,354
Equipment and leasehold improvements, less accumulated depreciation and amortization of \$2,357 and \$1,685 .....	<u>4,449</u>	<u>2,478</u>
<b>Total assets .....</b>	<b><u>\$ 94,427</u></b>	<b><u>\$ 86,998</u></b>
<b>LIABILITIES AND NET ASSETS</b>		
<b>Liabilities:</b>		
Accounts payable and accrued expenses .....	\$ 9,712	\$ 7,642
Deferred revenue .....	3,474	3,413
Grants payable (note 4) .....	<u>38,733</u>	<u>34,256</u>
<b>Total liabilities .....</b>	<b><u>51,919</u></b>	<b><u>45,311</u></b>
<b>Net assets:</b>		
Unrestricted .....	38,489	39,255
Temporarily restricted (note 7) .....	2,929	1,371
Permanently restricted (note 7) .....	<u>1,090</u>	<u>1,061</u>
<b>Total net assets .....</b>	<b><u>42,508</u></b>	<b><u>41,687</u></b>
<b>Total liabilities and net assets .....</b>	<b><u>\$ 94,427</u></b>	<b><u>\$ 86,998</u></b>

See accompanying notes to consolidated financial statements.

## Consolidated Statement of Activities

The Leukemia & Lymphoma Society, Inc.

Year ended June 30, 2001

(with summarized totals for the year ended June 30, 2000)

(in thousands)

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	
				2001	2000
<b>REVENUE</b>					
Campaign contributions .....	\$ 175,907	\$ 2,200	\$ 29	\$ 178,136	\$ 152,251
Less direct donor benefit costs .....	(31,287)	-	-	(31,287)	(28,258)
Net campaign contributions .....	144,620	2,200	29	146,849	123,993
Legacies .....	2,550	-	-	2,550	5,866
Net interest and dividend income (note 3) .....	2,954	11	-	2,965	2,026
Net (decrease) increase in fair value of investments ..	(2,989)	(1)	-	(2,990)	756
Grant refunds .....	1,052	-	-	1,052	794
Net assets released from restrictions .....	652	(652)	-	-	-
<b>Total revenue .....</b>	<b>148,839</b>	<b>1,558</b>	<b>29</b>	<b>150,426</b>	<b>133,435</b>
<b>EXPENSES (NOTE 8)</b>					
<i>Program Services:</i>					
Research .....	37,700	-	-	37,700	33,197
Patient and community service .....	42,368	-	-	42,368	35,200
Public health education .....	26,195	-	-	26,195	20,987
Professional education .....	7,083	-	-	7,083	5,722
Total program services .....	113,346	-	-	113,346	95,106
<i>Supporting Services:</i>					
Management and general .....	10,151	-	-	10,151	8,983
Fundraising .....	26,108	-	-	26,108	20,941
Total supporting services .....	36,259	-	-	36,259	29,924
<b>Total expenses .....</b>	<b>149,605</b>	<b>-</b>	<b>-</b>	<b>149,605</b>	<b>125,030</b>
Change in net assets .....	(766)	1,558	29	821	8,405
<b>NET ASSETS</b>					
Beginning of year .....	39,255	1,371	1,061	41,687	33,282
End of year .....	\$ 38,489	\$ 2,929	\$ 1,090	\$ 42,508	\$ 41,687

See accompanying notes to consolidated financial statements.

## Consolidated Statement of Cash Flows

The Leukemia & Lymphoma Society, Inc.

Year ended June 30, 2001

(with comparative amounts for the year ended June 30, 2000)

(in thousands)

	2001	2000
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
Change in net assets .....	\$ 821	\$ 8,405
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Net decrease (increase) in fair value of investments .....	2,990	(756)
Permanently restricted campaign contributions .....	(29)	(88)
Depreciation and amortization .....	1,217	578
Changes in assets and liabilities:		
(Increase) decrease in accounts receivable .....	(101)	124
Increase in legacies and contributions receivable .....	(1,555)	(483)
Increase in prepaid expenses .....	(55)	(1,560)
Increase in accounts payable and accrued expenses .....	2,070	846
Increase in deferred revenue .....	61	639
Increase in grants payable .....	4,477	8,241
Net cash provided by operating activities .....	<u>9,896</u>	<u>15,946</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>		
Purchases of equipment and leasehold improvements .....	(3,188)	(1,251)
Purchases of investments, net .....	(9,918)	(26,054)
Net cash used in investing activities .....	<u>(13,106)</u>	<u>(27,305)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>		
Permanently restricted campaign contributions .....	29	88
Net cash provided by financing activities .....	<u>29</u>	<u>88</u>
Net decrease in cash and cash equivalents .....	(3,181)	(11,271)
Cash and cash equivalents at beginning of year .....	11,114	22,385
Cash and cash equivalents at end of year .....	<u>\$ 7,933</u>	<u>\$ 11,114</u>

See accompanying notes to consolidated financial statements.

# Consolidated Statement of Functional Expenses

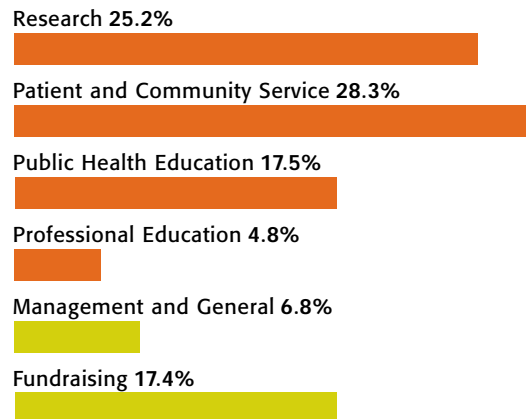
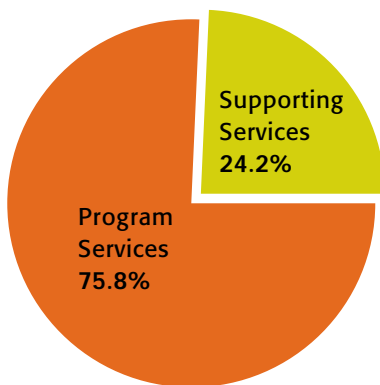
The Leukemia & Lymphoma Society, Inc.

Year ended June 30, 2001

(with comparative totals for the year ended June 30, 2000)

(in thousands)

	Program Services					Supporting Services			Total		Direct donor benefit costs	
	Research	Patient and community service	Public health education	Professional education	Total	Management and general	Fund raising	Total	2001	2000	2001	2000
Awards and grants	\$ 36,106	\$ -	\$ -	\$ -	\$ 36,106	\$ -	\$ -	\$ -	\$ 36,106	\$ 31,849	\$ -	\$ -
Financial aid to patients	-	4,701	-	-	4,701	-	-	-	4,701	3,808	-	-
Salaries	411	15,525	8,076	2,841	26,853	3,650	5,741	9,391	36,244	28,954	-	-
Employee benefits and taxes (note 5)	72	3,030	1,828	607	5,537	795	1,412	2,207	7,744	5,832	-	-
Occupancy (note 6)	17	1,846	1,190	423	3,476	510	807	1,317	4,793	3,670	-	-
Insurance	5	120	80	22	227	34	80	114	341	302	-	-
Telephone	13	967	741	162	1,883	216	1,089	1,305	3,188	2,608	-	-
Travel	31	1,002	620	210	1,863	272	466	738	2,601	1,997	15,772	16,687
Printing and supplies	228	5,736	5,484	1,007	12,455	2,183	6,479	8,662	21,117	17,135	4,622	4,539
Equipment rentals and maintenance	12	778	505	171	1,466	218	373	591	2,057	2,081	-	-
Postage and shipping	40	2,356	2,665	449	5,510	569	3,736	4,305	9,815	8,386	-	-
Meetings	317	1,598	760	262	2,937	331	581	912	3,849	3,400	5,284	1,890
Professional fees and contract services	428	3,888	3,709	755	8,780	1,143	4,904	6,047	14,827	12,693	2,546	2,576
Miscellaneous	3	389	249	93	734	107	164	271	1,005	1,737	3,063	2,566
Depreciation and amortization	17	432	288	81	818	123	276	399	1,217	578	-	-
<b>Total expenses</b>	<b>\$ 37,700</b>	<b>\$ 42,368</b>	<b>\$ 26,195</b>	<b>\$ 7,083</b>	<b>\$ 113,346</b>	<b>\$ 10,151</b>	<b>\$ 26,108</b>	<b>\$ 36,259</b>	<b>\$ 149,605</b>	<b>\$ 125,030</b>	<b>\$ 31,287</b>	<b>\$ 28,258</b>



See accompanying notes to consolidated financial statements.



# Notes to Consolidated Financial Statements

*The Leukemia & Lymphoma Society, Inc.*

*June 30, 2001*

*(with comparative amounts as of and for the  
year ended June 30, 2000)*

## 1. Organization and Significant Accounting Policies

### Organization

The Leukemia & Lymphoma Society, Inc. (the "Society") is a national not-for-profit health agency dedicated to seeking the cause and eventual cure of leukemia, lymphoma, Hodgkin's disease and myeloma and improving the quality of life of patients and their families. The Society's principal activities, which are conducted through its local chapters and the Home Office, include: awarding research grants; facilitating psychosocial support groups; providing financial aid to patients; answering phone requests for blood-related cancer information made to the Society's Information Resource Center; and disseminating educational information about blood-related cancers in the form of publications, internet sites and symposia sponsorship for both the medical community and the general public.

### Tax-Exempt Status

The Society qualifies as a charitable organization as defined by Internal Revenue Code Section 501(c)(3) and, accordingly, is exempt from federal income taxes under Internal Revenue Code Section 501(a). Additionally, since the Society is publicly-supported, contributions to the Society qualify for the maximum charitable contribution deduction under the Internal Revenue Code.

### Principles of Consolidation

The accompanying consolidated financial statements include the accounts of the Society, which encompasses the Home Office of the Society and its fifty-eight chapters, as well as its not-for-profit affiliates, Leukemia Society Research Programs, Inc. and Leukemia Society of America Research Foundation. All significant inter-company and intra-Society accounts and transactions have been eliminated in consolidation.

### Net Asset Classifications

To ensure observance of limitations and restrictions placed on the use of resources available to the Society, funds that have similar characteristics have been classified into three net asset categories as follows:

*Unrestricted net assets:* Consist of funds that are fully available, at the discretion of the Board of Trustees, for the Society to utilize in any of its programs or supporting services.

*Temporarily restricted net assets:* Consist of funds that are restricted by donors for a specific time period or purpose, as well as amounts relating to term endowment or deferred giving arrangements in which the funds must be maintained intact over the lifetimes of the donors.

*Permanently restricted net assets:* Consist of funds that contain donor-imposed restrictions requiring that the principal be invested in perpetuity and that only the income be used. Income earned on these funds may be unrestricted or temporarily restricted, depending upon the donor-imposed restrictions.

### Contributions and Deferred Revenue

Contributions are recorded as revenue, at their fair value, when received or promised unconditionally. Contributions received with donor restrictions that limit their use are reported as either temporarily or permanently restricted revenue. When a donor restriction is met through the passage of time or fulfillment of a purpose restriction, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statement of activities as net assets released from restrictions. Temporarily restricted contributions that are received and expended in the same period are reported as unrestricted contributions. Conditional contributions are recognized as revenue when the conditions have been substantially met.

Deferred revenue includes amounts received for special events that will be held subsequent to the fiscal year-end.

### Donated Services

A substantial number of volunteers have made significant contributions of their time to help develop the Society's programs and activities. The value of such volunteer services has not been reflected in the accompanying consolidated financial statements as it does not meet the criteria for revenue recognition.

### Cash Equivalents

Cash equivalents consist of money market accounts and short-term investments with a maturity of three months or less from date of purchase, except for amounts held for long-term purposes reported as investments.

### Equipment, Leasehold Improvements and Depreciation

Equipment and leasehold improvements are recorded at cost, if purchased, or at fair value at date of donation, if contributed, and are depreciated or amortized using the straight-line method over the estimated useful lives of the assets or the terms of the leases, if shorter.

### Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires the Society's management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates.

### Summarized Financial Information

The financial statements are presented with 2000 comparative information. With respect to the statement of activities, such prior year information is not presented by net assets class and, in the statement of functional expenses, 2000 expenses by object are presented in total rather than by functional category. Accordingly, such information should be read in conjunction with the Society's 2000 financial statements from which the summarized information was derived.

## 2. Legacies and Contributions Receivable

The Society's legacies and contributions receivable at June 30, 2001 and 2000 consist of unconditional promises to give and legacies for which the underlying wills have been declared valid by the probate court and no other conditions are required to be met. Amounts are scheduled to be received as follows (in thousands):

	2001	2000
Less than one year .....	\$ 3,103	\$ 2,351
1 to 5 years .....	900	-
After 5 years .....	333	353
	<u>4,336</u>	<u>2,704</u>
Less discount to present value (discount rate - 5%) .....	(183)	(106)
Total .....	<u>\$ 4,153</u>	<u>\$ 2,598</u>

## 3. Investments

The following is a summary of investments at June 30, 2001 and 2000 (in thousands):

	2001		2000	
	Cost or Donated Value	Fair Value	Cost or Donated Value	Fair Value
Money market funds .....	\$ 24,677	\$ 24,677	\$ 35,325	\$ 35,325
Corporate notes and bonds .....	32,790	32,572	14,099	14,209
Common stocks and mutual funds .....	17,151	16,727	15,311	17,200
U.S. Government obligations .....	257	248	558	562
Other .....	58	58	58	58
Total .....	<u>\$ 74,933</u>	<u>\$ 74,282</u>	<u>\$ 65,351</u>	<u>\$ 67,354</u>

Debt and equity securities are recorded at fair value as determined by quoted market prices. Mutual funds are recorded at fair value using published unit values. Investment expenses of \$261,000 and \$172,000 have been netted against interest and dividend income for the years ended June 30, 2001 and 2000, respectively.

## 4. Awards and Grants

Awards and grants for research are recognized as expense in the year approved by the Society's Board of Trustees. Multi-year grants, which are generally two to five years in length, are approved on an annual basis and may be terminated at the discretion of the Society's Board of Trustees. In addition to unconditional grants payable of \$38,733,000 at June 30, 2001, the Society has grant commitments of \$69,371,000 that are conditioned upon future events and, accordingly, are not recorded.

## 5. Pension Plan

The Society has a noncontributory, defined contribution 403(b) pension plan covering all employees meeting age and service requirements. Contributions are based on a percentage of each eligible employee's salary and years of service. Expense under this plan aggregated \$1,530,000 and \$1,181,000 for the years ended June 30, 2001 and 2000, respectively.

## 6. Occupancy Expense and Lease Commitments

The leases for premises which the Society's Home Office and chapters occupy expire on various dates through June 30, 2010 and provide for certain payments subject to escalation and periodic rate increases relating to real estate taxes, operating expenses and utilities.

The approximate minimum future annual rental commitments are summarized as follows (in thousands):

Year ended June 30:	
2002 .....	\$ 4,400
2003 .....	4,070
2004 .....	3,723
2005 .....	3,479
2006 .....	2,366
Thereafter .....	7,482
Total .....	<u>\$ 25,520</u>

## 7. Temporarily and Permanently Restricted Net Assets

Temporarily restricted net assets and the income earned on permanently restricted net assets were available for the following purposes at June 30, 2001 and 2000 (in thousands):

	2001		2000	
	Temporarily Restricted	Permanently Restricted	Temporarily Restricted	Permanently Restricted
Research program .....	\$ 2,010	\$ 1,046	\$ 605	\$ 1,017
Patient service and bone marrow donor programs .....	292	-	374	-
Professional education program ..	51	44	50	44
Other programs .....	576	-	342	-
Total .....	<u>\$ 2,929</u>	<u>\$ 1,090</u>	<u>\$ 1,371</u>	<u>\$ 1,061</u>

## 8. Joint Costs Allocation

In 2001 and 2000, the Society incurred joint costs for informational materials and activities that included fundraising appeals as follows (in thousands):

	2001	2000
Fundraising .....	\$ 11,407	\$ 9,332
Patient and community service ...	1,608	1,315
Public health education .....	5,488	4,539
Total .....	<u>\$ 18,503</u>	<u>\$ 15,186</u>

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