



#### **BLOOD CANCERS**

Every 3 minutes someone in the US is diagnosed with a blood cancer.

More than one third of blood cancer patients do not survive five years after diagnosis.

Despite improved outcomes, we need to do more!



#### **OUR MISSION**

# Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families



More than \$1.3 billion invested in research



Unparalleled patient support and education services



Advocacy to accelerate cures and access



# LLS Research focuses on discovering and developing therapies to positively impact care for blood cancer patients



Discovery

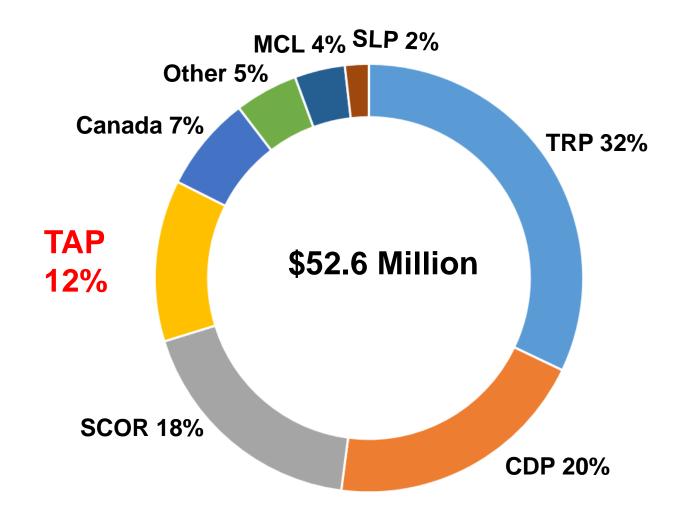
Development

Commercialize

Patient Education, Access & Advocacy



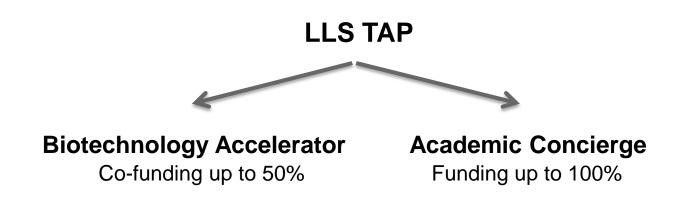
# Research by Funding Mechanism - FY18 FAGE 5





### Therapy Acceleration Program (TAP) PAGE 6

- Strategic initiative established in 2007
- Accelerate high-risk innovative blood cancer therapeutics
- Meeting LLS Mission is first priority
- Generating ROI to further fund LLS Mission is secondary





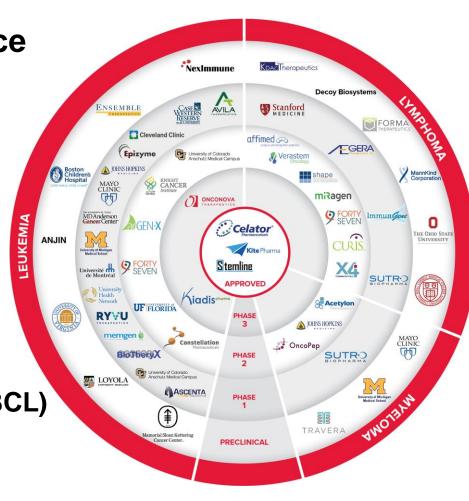
# Therapy Acceleration Program (TAP) PAGE 7 Supports Emerging New Therapies

Venture Philanthropy since 2007

- \$120M+ investment
- 60+ projects
- 16 in current portfolio

3 FDA Approvals

- Vyxeos (AML)
- Yescarta (DLBCL, tFL, PMBCL)
- Elzonris (BPDCN)







#### **Development Stages of TAP Portfolio**

	Current	Total
Development Phase		
Phase II Reg / Phase III	2	7
Phase II (Non Registration)	7	12
Phase I	5	25
Preclinical	1	16
Clinical Trial Networks/ Patient Care	1	4
TOTAL	16	64

**Current Focus: Clinical Proof of Concept** 



## Select Projects in Current TAP Portfolio PAGE 9

THERAPY	TARGET/MODALITY	INDICATION(S)	PHASE I	PHASE II	PHASE II REG/ PHASE III
Magrolimab + azacitidine	Anti-CD47 Antibody	MDS			<b>9</b> FORTY SEVEN
Cobomarsen	miR-155 Small Molecule	Cutaneous T-cell Lymphoma			miRagen
Magrolimab + rituximab	Anti-CD47 Antibody	Lymphoma		9 FORTY SEVEN	
COPIKTRA (duvelisib)	PI3K $\delta/\gamma$ Small Molecule	Peripheral T-cell Lymphoma		Verastem Oncology	
X4P-001 + ibrutinib	CXCR4 Small Molecule	Waldenstrom Macroglobulinemia	X4		
STRO-001	Anti-CD74 Antibody Drug Conjugate	Lymphoma Myeloma	SUTR:		
SEL120	CDK8/19 Small Molecule	AML	RY∀U		
NEXI-001	Cell Therapy	Post-transplant AML	• NexImmune		
JNJ-40346527	CSF-1R Small Molecule	AML		KNIGHT CANCER INSTITUTE Oregon Health & Science University	
NK cells + ALT-803 ING CANCER IS IN OUR	Cell Therapy	Heme Malignancies	CASE WESTERN RESERVE UNIVERSITY EST. 1826		LEUKEMIA & LYMPHOMA

BEATING CANCER IS IN OUR BLOOD.



#### **LLS TAP Process**

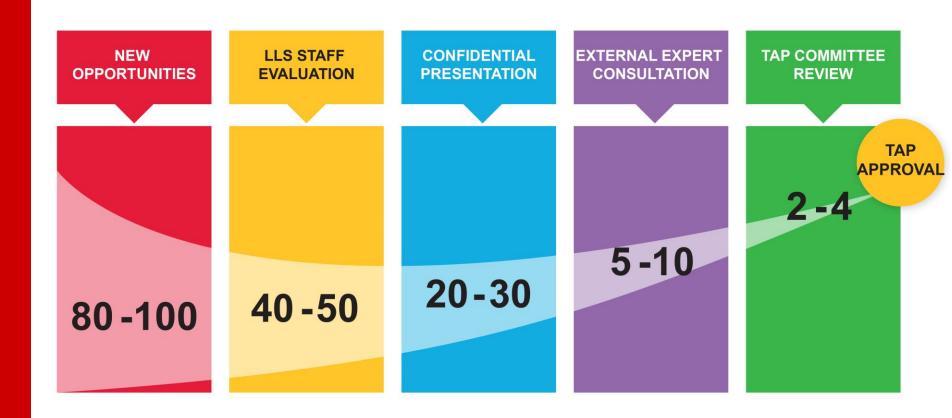


- Open to funding application year round
- All hematological indications
- Focuses on therapeutics development in the clinic
- Typically \$2-6M dollars (co-funding for companies)
  - equity or milestone based
- Applicants fill out 1-page Inquiry Form to start the process

How to apply for TAP: www.lls.org/therapy-acceleration-program



## **LLS TAP Funding Is Competitive**



Average annual number; typically 3-6 month to reach TAP Committee Review



#### **LLS TAP Committee**

- Subcommittee of LLS National Board
- Members consist of KOLs, IP lawyer, VC-investors in biotech, Industry veterans
- TAP Research performs S&E and recommends TAP projects to the Committee
- Company presents to the TAP Committee
- The Committee may approve, conditionally approve or reject company funding request
- Committee approval provides Research BD to proceed to Term Sheet and then formal Agreement



## **Key Criteria**

- High Unmet Medical Need
- Innovative Science
- First-in-Class
- High potential to impact clinical practice
- Clinical PoC Study or Registration-Directed Study
- Strong IP Position
- Competent Management Team
- Solid Corporate Finance



# Why Companies Come to TAP in addition to \$\$

- Deep knowledge of blood cancer landscape
- Expertise in hem/onc clinical development within LLS and via KOLs
- Connections to patients
- Advocacy efforts for patients
- Biotech companies leverage LLS approval to raise additional funds
- Track record of success



#### PAGE 15

## **TAP** is Bridging the Gap for Biotech

















































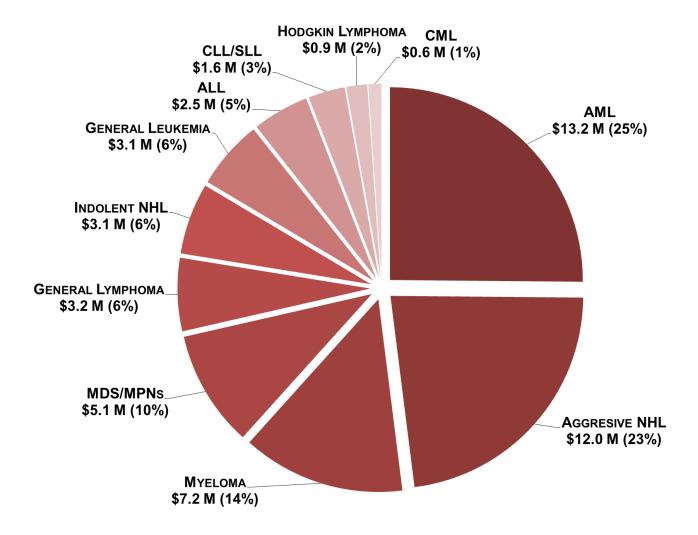


# **THANK YOU**

We have one goal: A world without blood cancers



### FY18 Research Spend by Disease



Research Budget: \$52.6 Million



#### **Unmet Medical Need**

- An indication with no standard of care
- An indication where standard of care yield unsatisfactory outcomes
- A substantial population of patients relapse from or are refractory to currently available treatment options
- Current standard of care include unfavorable toxicity -Chemo-free or less toxic treatments if efficacy is not compromised
- A more convenient regimen to benefit a large portion of the patients with the disease - Oral vs. IP or IV for indolent disease management

