

Acknowledgements

2017 Annual Report

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Leadership

Research Grants

Specialized Center of Research

The Specialized Center of Research Program funds multidisciplinary research by teams of leading-edge academic investigators that hastens the discovery and development of better treatments for leukemia, lymphoma and myeloma patients. A center is comprised of at least three independent research programs that are integrated and supported by scientific core laboratories.

William Carroll, MD, 2014
New York University School of Medicine

Dr. William Carroll is funded in part by Thomas Moore.

Irene Ghobrial, MD, 2014
Dana-Farber Cancer Institute

Helen Heslop, MD, 2014
Baylor College of Medicine

Carl June, MD, 2013
University of Pennsylvania Health System

Dr. Carl June is funded in part by the Cora and John H. Davis Foundation, the Topeka Community Foundation - Advisors Excel Team and an anonymous donor.

Thomas Kipps, MD, PhD, 2014
University of California, San Diego

Tak Mak, PhD, 2017
University Health Network

Ari Melnick, MD, 2016
Weill Cornell Medical College

Stephen Nimer, MD, 2018*
University of Miami

Robert Orlowski, MD, PhD, 2018*
The University of Texas MD Anderson Cancer Center

Andreas Strasser, MSc, FAA, PhD, 2018*

Walter & Eliza Hall Institute of Medical Research

David Weinstock, MD, 2016
Dana-Farber Cancer Institute

Anas Younes, MD, 2017
Memorial Sloan Kettering Cancer Center

Dr. Anas Younes is funded in part by Patrick Allender, C.E. and Jean Andrews, Dr. Evelyn Bata, Beltway Cleaning Services, Valorie and Melvin Booth, Cynthia and Joe Bruno, Danielle D'Aiello, Danaher Corporation, The Irwin and Ginny Edlavitch Foundation, LIUNA Charitable Foundation, AI and Suzanne Lord, the J. Willard and Alice S. Marriott Foundation, Cynthia and Daniel Johnson, Caren and Phillip Merrick, Nancy and Patrick Minan, Beverly and Stephen Movius, Wendy and Mike O'Neil, Jim and Gail Palmer, Kathleen and Edward Quinn, the Starfish Foundation, Virginia Sheldon Jerome Foundation, and The William J. Shaw Family Foundation.

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- *Dr. John Byrd was funded in part by Rita Cavanaugh and Gerald Kafka.*
- *Dr. Jonathan Licht was funded in part by the Kathryn Dent and John L. Tillman Charitable Fund.*

Career Development Program (Scholars and Clinical Scholars)

The Career Development Program provides stipends to investigators of exceptional promise in the early stages of their careers, helping them devote their careers to research in leukemia, lymphoma or myeloma.

Omar Abdel-Wahab, MD, 2017
Memorial Sloan Kettering Cancer Center

Saro Armenian, DO, MPH, 2017
Beckman Research Institute of City of Hope

Uttiya Basu, PhD, 2016
Columbia University Medical Center

Julie Blander, PhD, 2015
Weill Cornell Medical College

Robert Bradley, MD, 2018*
Fred Hutchinson Cancer Research Center

Jan Burger, MD, PhD, 2014
The University of Texas MD Anderson Cancer Center

Dr. Jan Burger is funded in part by David Weinstein.

Fernando Camargo, PhD, 2016
Boston Children's Hospital

Jianjun Chen, PhD, 2018*
University of Cincinnati

Dr. Jianjun Chen is fully funded by The Marge & Charles Schott Foundation.

Jerry Chipuk, PhD, 2017
Icahn School of Medicine at Mount Sinai

Dipanjan Chowdhury, PhD, 2015
Dana-Farber Cancer Institute

Tomasz Cierpicki, PhD, 2017
University of Michigan

Dr. Tomasz Cierpicki is fully funded by The Jake Wetchler Foundation.

Takeshi Egawa, MD, PhD, 2018*
Washington University School of Medicine in St. Louis

Thomas Fazzio, PhD, 2015
University of Massachusetts Medical School

Benjamin Garcia, PhD, 2016
Perelman School of Medicine at the University of Pennsylvania

Ramiro Garzon, MD, 2016
The Ohio State University

Irene Ghobrial, MD, 2017
Dana-Farber Cancer Institute

Jolanta Grembecka, PhD, 2014
University of Michigan

David Guertin, PhD, 2016
University of Massachusetts Medical School

Katharine Hsu, MD, PhD, 2017
Memorial Sloan Kettering Cancer Center

Morgan Huse, PhD, 2015
Memorial Sloan Kettering Cancer Center

Peng Ji, MD, PhD, 2018*
Northwestern University

Amy Johnson, PhD, 2018*
The Ohio State University

Michael Kharas, PhD, 2018*
Memorial Sloan Kettering Cancer Center

John Koreth, MD, PhD, 2014
Dana-Farber Cancer Institute

Ming Li, PhD, 2015
Memorial Sloan Kettering Cancer Center

Ivan Maillard, MD, PhD, 2014
University of Michigan

Ravindra Majeti, MD, PhD, 2016
Leland Stanford Junior University

Constantine Mitsiades, MD, PhD, 2017

Dana-Farber Cancer Institute

Golam Mohi, PhD, 2014
SUNY Upstate Medical University

Ann Mullally, MD, 2018*
Brigham and Women's Hospital

Trista North, PhD, 2017
Beth Israel Deaconess Medical Center

Ryan O'Connell, PhD, 2018*
University of Utah

Ryoma Ohi, PhD, 2014
Vanderbilt University Medical Center

Sophie Paczesny, MD, PhD, 2015
Indiana University

*Newly awarded or renewed grants in Fiscal Year 2018

Christopher Park, MD, PhD, 2018*
New York University School of
Medicine

Talya Salz, PhD, 2014
Memorial Sloan Kettering Cancer
Center

Joseph Scandura, MD, PhD, 2014
Weill Cornell Medical College

Xiaobing Shi, PhD, 2017
The University of Texas MD
Anderson Cancer Center

Daniel Starczynowski, PhD, 2016
Cincinnati Children's Hospital
Medical Center

Kimberly Stegmaier, MD, 2014
Dana-Farber Cancer Institute

Ulrich Steidl, MD, PhD, 2015
Albert Einstein College of Medicine

Enrico Tiacchi, MD, 2014
University of Perugia

Raoul Tibes, MD, PhD, 2015
Mayo Clinic, Arizona

Wei Tong, PhD, 2014
Children's Hospital of Philadelphia

*Dr. Tong was funded in part by The
VWR Foundation.*

Saad Usmani, MD, 2018*
Charlotte Mecklenburg Hospital
Authority (Carolinas HealthCare
System)

*Dr. Saad Usmani is funded in
part by the Carolinas Healthcare
Foundation.*

Geoffrey Uy, MD, 2018*
Washington University in St. Louis

Christopher Vakoc, MD, PhD, 2016
Cold Spring Harbor Laboratory

Loren Walensky, MD, PhD, 2015
Dana-Farber Cancer Institute

Matthew Walter, MD, 2014
Washington University School of
Medicine in St. Louis

Roland Walter, MD, PhD, MS, 2015
Fred Hutchinson Cancer Research
Center

*Dr. Roland Walter is fully funded by
Dr. Dhaval Dhru.*

Wenyi Wei, PhD, 2014
Beth Israel Deaconess Medical
Center

David Weinstock, MD, 2014
Dana-Farber Cancer Institute

Hans-Guido Wendel, MD, 2015
Memorial Sloan Kettering Cancer
Center

*Dr. Hans-Guido Wendel is funded in
part by Susan Reid.*

Johnathan Whetstine, PhD, 2015
Massachusetts General Hospital

Catherine Wu, MD, 2015
Dana-Farber Cancer Institute

Xiaochun Yu, MD, PhD, 2015
Beckman Research Institute of
City of Hope

Shan Zha, MD, PhD, 2014
Columbia University Medical Center

Chengcheng Zhang, PhD, 2014
The University of Texas
Southwestern Medical Center

Jing Zhang, PhD, 2014
University of Wisconsin

Xiaolan Zhao, PhD, 2014
Memorial Sloan Kettering Cancer
Center

Career Development Program (Special Fellows, Clinical Special Fellows and Fellows)

Shruti Bhatt, PhD, 2017
Dana-Farber Cancer Institute

George Burslem, MS, PhD, 2018*
Yale University

Sheng F. Cai, MD, PhD, 2017
Memorial Sloan Kettering Cancer
Center

Hye Ji Cha, PhD, 2017
Boston Children's Hospital

Huan Chen, PhD, 2017
Boston Children's Hospital

Ryan Corces, PhD, 2018*
Leland Stanford Junior University

Ahmet Coskun, PhD, 2016
Leland Stanford Junior University

Madzia Crossley, PhD, 2017
Leland Stanford Junior University

Ana Carolina da Silva Almeida, PhD,
2017
Columbia University Medical Center

Sarah Deng, PhD, 2017
New York University Medical Center

Dan Dominissini, PhD, 2016
The University of Chicago

Shannon Elf, PhD, 2018*
Brigham and Women's Hospital

Jonathan Esensten, MD, PhD, 2017
University of California, San
Francisco

*Dr. Jonathan Esensten is funded in
part by an anonymous donor.*

Craig Forester, MD, PhD, 2016
University of California, San
Francisco

Jennifer Grants, PhD, 2018*
British Columbia Cancer Agency

Bingqian Guo, PhD, 2018*
Harvard Medical School

Sarah Hainer, PhD, 2017
University of Massachusetts Medical
School

Lulu Hu, PhD, 2018*
The University of Chicago

Daichi Inoue, MD, PhD, 2018*
Memorial Sloan Kettering Cancer
Center

Andrew Intlekofer, MD, PhD, 2016
Memorial Sloan Kettering Cancer
Center

Neeraj Joshi, MSc, PhD, 2016
University of California, San
Francisco

Yoon-A Kang, PhD, 2018*
Columbia University Medical Center

Richard Jason Lamontagne, PhD,
2018*
The Wistar Institute

Fides Lay, PhD, 2017
University of California, Los Angeles

I-Ju Lee, PhD, 2016
Dana-Farber Cancer Institute

Stanley Lee, PhD, 2017
Memorial Sloan Kettering Cancer
Center

*Dr. Stanley Lee is funded in part by
an anonymous donor.*

Qiming Liang, PhD, 2016
Shanghai Institute of Immunology

Ruiting Lin, PhD, 2018*
Emory University

Priya Mathur, PhD, 2018*
The University of Chicago

Lucia Morgado Palacin, PhD, 2018*
Columbia University Medical Center

Vera Mugoni, PhD, 2016
Beth Israel Deaconess Medical
Center

Shannon Oda, PhD, 2018*
Fred Hutchinson Cancer Research
Center

*Dr. Shannon Oda is fully funded by
Dr. Dhaval Dhru.*

Tamara Ouspenskaia, PhD, 2018*
Broad Institute

Jelena Petrovic, PhD, 2017
University of Pennsylvania Health
System

Lars Plate, PhD, 2016
The Scripps Research Institute

Russell Ryan, MD, 2017
Massachusetts General Hospital

Prabha Sarangi, PhD, 2016
Dana-Farber Cancer Institute

Anne Schuetz, PhD, 2017
University of Toronto

Ashima Shukla, PhD, 2018*
Sanford Burnham Prebys Medical
Discovery Institute

Vipul Shukla, PhD, 2018*
La Jolla Institute for Allergy and
Immunology

Eric Smith, MD, PhD, 2018*
Memorial Sloan Kettering Cancer
Center

Srividya Swaminathan, PhD, 2017
Leland Stanford Junior University

*Dr. Srividya Swaminathan is funded
in part by an anonymous donor.*

Elisa ten Hacken, PhD, 2018*
Dana-Farber Cancer Institute

Rachel Thijssen, PhD, 2018*
Walter & Eliza Hall Institute of
Medical Research

Zuzana Tothova, MD, PhD, 2016
Dana-Farber Cancer Institute

Peter van Galen, PhD, 2017
Massachusetts General Hospital

Leandro Venturutti, PhD, 2018*
Weill Cornell Medical College

Matthew Witkowski, PhD, 2018*
New York University School of
Medicine

Bas Wouters, MD, PhD, 2016
Erasmus University Rotterdam

Selwin Wu, PhD, 2017
Dana-Farber Cancer Institute

*Newly awarded or renewed grants in Fiscal Year 2018

Heping Xu, PhD, 2016
Cincinnati Children's Research
Foundation

Dongqing Yan, PhD, 2018*
The University of Utah

Chao Yang, PhD, 2016
The Johns Hopkins University
School of Medicine

Noemi Zambetti, PhD, 2018*
University of California, San
Francisco

Yu Zhang, PhD, 2018*
Boston Children's Hospital

Hufeng Zhou, PhD, 2016
Brigham and Women's Hospital

Jiajun Zhu, PhD, 2018*
Memorial Sloan Kettering Cancer
Center

*The following CDP grant funding
ended during FY17 and was funded,
in part or full, by a donor:*

- *Dr. Christopher Cogle was funded
in part by the Kathryn Dent and
John L. Tillman Charitable Fund.*
- *Dr. Irene Ghobrial was funded
in part by the Kathryn Dent and
John L. Tillman Charitable Fund.*
- *Dr. Saad Usmani was funded in
part by the Carolinas Healthcare
Foundation.*

Translational Research Program

*The Translational Research Program
supports outstanding investigators
deemed by our expert advisors
most likely to translate basic bio-
medical discoveries into new, safe
and effective treatments, ultimately
prolonging and enhancing patients'
lives.*

Ricardo Aguiar, MD, PhD, 2017
The University of Texas Health
Science Center at San Antonio

Iannis Aifantis, PhD, 2016, 2017
New York University School of
Medicine

Carl Allen, MD, 2018*
Baylor College of Medicine

Stephen Ansell, MD, PhD, 2018*
Mayo Clinic, Rochester

*Dr. Stephen Ansell is fully funded by
an anonymous donor.*

Caroline Arber, MD, 2016
Baylor College of Medicine

Fotis Asimakopoulos, MB Bchir, PhD,
2018*
University of Wisconsin

Jon Aster, MD, PhD, 2018*
Brigham and Women's Hospital

Francesco Bertoni, MD, 2017
Fondazione per la Ricerca e la Cura
dei Linfomi nel Ticino

Ranjit Bindra, MD, PhD, 2018*
Yale University

Bruce Blazar, MD, 2018*
University of Minnesota Twin Cities

Marie Bleakley, MD, PhD, 2017
Fred Hutchinson Cancer Research
Center

Mario Boccadoro, MD, 2016
Università degli Studi di Torino

Giulia Casorati, PhD, 2016
Fondazione Centro San Raffaele

Leandro Cerchiatti, MD, 2016
Weill Cornell Medical College

Li Chai, MD, 2016
Brigham and Women's Hospital

George Daley, MD, PhD, 2018*
Boston Children's Hospital

Alexey Danilov, MD, PhD, 2018*
Oregon Health & Science University

Hema Dave, MD, MPH, 2018*
Children's Research Institute

Sandeep Dave, MD, MS, 2016
Duke University Medical Center

Kara Davis, DO, 2018*
Leland Stanford Junior University

Randall Davis, MD, 2017
The University of Alabama at
Birmingham

Madhav Dhodapkar, MBBS, 2017
Yale University

Benjamin Ebert, MD, PhD, 2018*
Dana-Farber Cancer Institute

Todd Fehniger, MD, PhD, 2017
Washington University School of
Medicine in St. Louis

Adolfo Ferrando, MD, PhD, 2018*
Columbia University Medical Center

*Dr. Adolfo Ferrando is funded in part
by The Higgins Foundation.*

Andrés Ferreri, MD, 2017
Fondazione Centro San Raffaele

Mark Frattini, MD, PhD, 2015
Columbia University Medical Center

*Dr. Mark Frattini is funded in part by
The Stephen Birnbaum Foundation.*

Karin Gaensler, MD, 2018*
University of California, San
Francisco

Jacqueline Garcia, MD, 2018*
Dana-Farber Cancer Institute

Lucy Godley, MD, PhD, 2017
The University of Chicago

Stephen Gottschalk, MD, 2016
Baylor College of Medicine

Douglas Graham, MD, PhD, 2016
Emory University

*Dr. Douglas Graham is funded in
part by the Melody Cronin Fund.*

Steven Grant, MD, 2015
Virginia Commonwealth University

*Dr. Steven Grant is funded in part by
the Breeden-Adams Foundation.*

Jolanta Grembecka, PhD, 2016
University of Michigan

Edwin Hawkins, PhD, 2018*
Walter & Eliza Hall Institute of
Medical Research

Timothy Hughes, MD, FRACP,
FRCPA, MBBS, 2017
South Australian Health & Medical
Research Institute

Emmanuel Katsanis, MD, 2017
The University of Arizona

Michael Kharas, PhD, 2017
Memorial Sloan Kettering Cancer
Center

Yong-Mi Kim, MD, PhD, MPH, 2017
Children's Hospital Los Angeles

Angela Koehler, PhD, 2018*
Massachusetts Institute of
Technology

Marina Konopleva, MD, PhD, 2016
The University of Texas
MD Anderson Cancer Center

Larry Kwak, MD, PhD, 2018*
Beckman Research Institute of City
of Hope

Dan Landau, MD, PhD, 2017
Weill Cornell Medical College

Ronald Levy, MD, 2018*
Leland Stanford Junior University

Timothy Ley, MD, 2018*
Washington University School of
Medicine in St. Louis

William Matsui, MD, 2016
The Johns Hopkins University
School of Medicine

*Dr. William Matsui is funded in part
by The Charles T. Bauer Charitable
Foundation.*

Constantine Mitsiades, MD, PhD,
2018*
Dana-Farber Cancer Institute

Charles Mullighan, MD, MBBS, 2017
St. Jude Children's Research
Hospital

Nikhil Munshi, MD, 2016
Dana-Farber Cancer Institute

Stephen Nimer, MD, 2018*
University of Miami

Teresa Palomero, PhD, 2017
Columbia University Medical Center

Jae Park, MD, 2018*
Memorial Sloan Kettering Cancer
Center

Jun Qi, PhD, 2018*
Dana-Farber Cancer Institute

Noopur Raje, MD, 2017
Massachusetts General Hospital

*Dr. Noopur Raje is funded in part by
an anonymous donor.*

Feyruz Rassool, PhD, 2016
University of Maryland at Baltimore

Katy Rezvani, MD, PhD, 2018*
The University of Texas
MD Anderson Cancer Center

Alain Rook, MD, 2016
University of Pennsylvania Health
System

Deepa Sampath, MD, 2018*
The Ohio State University

Ralph Sanderson, PhD, 2017
The University of Alabama at
Birmingham

Stefanie Sarantopoulos, MD, PhD,
2016
Duke University Medical Center

*Newly awarded or renewed grants in Fiscal Year 2018

Guy Sauvageau, MD, PhD, FRCPC, 2017
Institut de Recherche en
Immunovirologie et en Cancerologie

Guy Sauvageau, MD, PhD, FRCPC, 2018*
Institut de Recherche en
Immunovirologie et en Cancerologie

Barbara Savoldo, MD, PhD, 2018*
The University of North Carolina at
Chapel Hill

David Scadden, MD, 2017
Massachusetts General Hospital

Lev Silberstein, MD, PhD, 2018*
Massachusetts General Hospital

Daniel Starczynowski, PhD, 2017
Cincinnati Children's Research
Foundation

Ulrich Steidl, MD, PhD, 2017
Albert Einstein College of Medicine

Kris Thielemans, MD, PhD, 2016
Vrije Universiteit Brussel

Enrico Tiacchi, MD, 2018*
University of Perugia

John Timmerman, MD, 2014
University of California, Los Angeles

Dr. John Timmerman is funded in part by Luppe and Paula Luppen Family Foundation.

Wei Tong, PhD, 2018*
Children's Hospital of Philadelphia

Amit Verma, MBBS, 2016
Albert Einstein College of Medicine

David Wald, MD, PhD, 2016
Case Western Reserve University
School of Medicine

Roland Walter, MD, PhD, MS, 2016
Fred Hutchinson Cancer Research
Center

Y. Lynn Wang, MD, PhD, 2017
The University of Chicago

Dr. Y. Lynn Wang is funded in part by Imagine a Cure for Leukemia.

George Weiner, MD, 2017
The University of Iowa

Amittha Wickrema, MD, PhD, 2017
The University of Chicago

Jianhua Yu, PhD, 2017
The Ohio State University

Dr. Jianhua Yu is funded in part by Niles Hushka, Jerome Solove, and an anonymous donor.

Andrew Zannettino, PhD, 2018*
The University of Adelaide

Fenghuang Zhan, MD, PhD, 2018*
The University of Iowa

Translational Research Program: Renewal

John Byrd, MD, 2015
The Ohio State University

Maria Figueroa, MD, 2017
University of Miami

Steven Grant, MD, 2018*
Virginia Commonwealth University

Ronald Hoffman, MD, 2017
Icahn School of Medicine at Mount
Sinai

James Rubenstein, MD, PhD, 2017
University of California, San
Francisco

Dr. James Rubenstein is funded in part by Leon Borchers and Lisa Scheer & Ed Cone

Steven Treon, MD, PhD, 2018*
Dana-Farber Cancer Institute

Li Zhang, MSc, MD, PhD, 2018*
University Health Network

The following TRP grant funding ended during FY17 and was funded, in part or full, by a donor.

- *Dr. Richard Jones was funded in part by The Charles T. Bauer Charitable Foundation.*
- *Dr. Javier Pinilla was funded in part by Dorothy Fields.*
- *Dr. Roland Walter was fully funded by Dr. Dhaval Dhru (included in CDP section)*

MPN Challenge Grants

This program is run in partnership with the MPN Research Foundation.

Angela Fleischman, MD, PhD, 2018*
University of California, Irvine

James Griffin, MD, 2018*
Dana-Farber Cancer Institute

Vivian Oehler, MD, 2018*
Fred Hutchinson Cancer Research
Center

Stephen Oh, MD, PhD, 2018*
Washington University in St. Louis

Rebekka Schneider, MD, PhD, 2018*
RWTH Aachen University

IWMF Grants

This program is run in partnership with the International Waldenström's Macroglobulinemia Foundation (IWMF).

Shahzad Jalali, PhD, 2018*
Mayo Clinic

Larry Kwak, MD, PhD, 2018*
Beckman Research Institute of
City of Hope

Sherie Morrison, PhD, 2018*
David Geffen School of Medicine at
University of California, Los Angeles

Bruno Paiva, PhD & Jose Angel
Martinez Climint, MD, 2018*
University of Navarra

Marzia Varettoni, MD, 2018*
Fondazione Italiana Linfomi Onlus

Special Initiatives

Ari Melnick, MD, 2015
Weill Cornell Medical College

Dr. Ari Melnick is funded in part by the Paul E. Singer Foundation Innovation Grant in DLBCL.

Markus Muschen, MD, PhD, 2017
Beckman Research Institute of
City of Hope

Dr. Markus Muschen is funded in part by the Dr. Ralph and Marian Falk Medical Research Trust.

Transforming CURES Initiative

John Crispino, PhD, 2016
Northwestern University

Reuben Kapur, PhD, 2016
Indiana University – Purdue
University Indianapolis

Phillip Koeffler, MD, 2016
Cedars-Sinai Medical Center

Akiko Shimamura, MD, PhD, 2016
Boston Children's Hospital

Screen to Lead Program

Adolfo Ferrando, MD, PhD, 2018*
Columbia University Medical Center

Gary Reuther, PhD, 2018*
H. Lee Moffitt Cancer Center &
Research Institute

Rising Tide Foundation for Clinical Cancer Research/LLS Patient-Focused Immunotherapy Initiative

David Gottlieb, MD, 2017
The University of Sydney

Ann Leen, PhD, 2017
Baylor College of Medicine

Ronald Levy, MD, 2017
Leland Stanford Junior University

Margaret Shipp, MD, 2017
Dana-Farber Cancer Institute

New Idea Award

A concept award that funds innovative approaches that may fundamentally change the understanding, diagnosis and/or treatment of blood cancers and related premalignant conditions.

- *Dr. Craig Crews' funding ended during FY17 but he was funded in part by Dr. Nadia Christensen.*

*Newly awarded or renewed grants in Fiscal Year 2018

Partnerships

Therapy Acceleration Program Partnerships

Acetylon Pharmaceuticals, Inc
Boston, MA

Affimed Therapeutics AG
Heidelberg, Germany

BioTheryX, Inc.
Chappaqua, NY

Ivan Borrello, MD
Johns Hopkins University
Sidney Kimmel Comprehensive
Cancer Center

Celator Pharmaceuticals, Inc
Princeton, NJ

Constellation Pharmaceuticals, Inc
Cambridge, MA

Giulio Draetta, MD, PhD
The University of Texas MD
Anderson Cancer Center

Brian Druker, MD
Oregon Health & Science University

Forty Seven, Inc.
Menlo Park, CA

Irene Ghobrial, MD
Dana-Farber Cancer Institute

ImmunGene, Inc.
Camarillo, CA

Anand Jillella, MD
Emory University

Kiadis Pharma NV*
Amsterdam, Netherlands

Kite Pharma, Inc.
Santa Monica, CA

Ronald Levy, MD
The Board of Trustees of the Leland
Stanford Junior University

OncoPep, Inc.
North Andover, MA

Daniel Pollyea, MD
University of Colorado

Stemline Therapeutics, Inc.
New York, NY

Advisors

Medical & Scientific Affairs Committee

Steve Rosen, MD, FACP *
Beckman Research Institute of
City of Hope
Chair

Stephen Ansell, MD, PhD
Mayo Clinic, Rochester

Leif Bergsagel, MD
Mayo Clinic, Arizona

Ravi Bhatia, MD
The University of Alabama at
Birmingham

Renzo Canetta, MD*
former BMS

Alan D'Andrea, MD
Dana-Farber Cancer Institute

Giulio Draetta, MD, PhD
The University of Texas MD
Anderson Cancer Center

Philip Frost, MD, PhD
former Imclone, Wyeth

Irene Ghobrial, MD
Dana-Farber Cancer Institute

Catriona Jamieson, MD, PhD
University of California, San Diego

Larry Kwak, MD, PhD
Beckman Research Institute of
City of Hope

Michelle LeBeau, PhD
The University of Chicago

Ross Levine, MD
Memorial Sloan Kettering Cancer
Center

Jonathan Licht, MD
University of Florida

Alan List, MD
H. Lee Moffitt Cancer Center &
Research Institute

Susan O'Brien, MD
University of California, Irvine

Franklin O. Smith, III, MD*
MedPace

Therapy Acceleration Program Advisors

Dana Callow, MBA
Boston Millennia Partners
Chair

Adam Craig, MBBS, PhD
Medarc Consulting

C. Casey Cunningham, MD
Santé Ventures

William Dalton, MD, PhD
M2Gen

Giulio Draetta, MD, PhD
The University of Texas MD
Anderson Cancer Center

Ross Levine, MD
Memorial Sloan Kettering Cancer
Center

Ronald Levy, MD
The Board of Trustees of the Leland
Stanford Junior University

Vern Norviel, JD
Wilson Sonsini Goodrich & Rosati

Susan M. O'Brien, MD
The University of California, Irvine

* Equity investment of \$750,000 in Fiscal Year 2017.

2017 National Recognition & Awards Program

We are pleased to recognize the extraordinary involvement of individuals, companies, corporations and organizations in their support of LLS and its mission. Those honored give of their time, talent and have made a significant difference in the lives of so many. To find out more about our awards program, please go to <http://www.lls.org/national-awards-nomination>

**Congratulations
to all the 2017
awardees!**

2017 National Recognition & Awards Recipients

President's Award

Recognizes a volunteer whose personal commitment and dedication inspires and motivates others to support our mission.

Gary Thompson
South Central Texas Chapter

Spiral of Life Award

Individual who contributes personal and professional talents to advance an LLS national campaign or program.

John Kellenyi
(awarded posthumously)
New Jersey Chapter

Vision for Life Award

Individual, corporation, or organization who, by thinking outside of the box, helped to create a new national campaign or program.

Rob Braley
Mississippi & Louisiana Chapter
Gary Jobson
Maryland Chapter
Frank N. Moore, MD, CellCycle
Rocky Mountain Chapter

Dr. John J. Kenny Award

Member of medical community, a social worker, or a caregiver who supports patient services.

Matthew J. Matasar, MD
Long Island Chapter
Jeffrey V. Matous, MD
Rocky Mountain Chapter
Kim Schuetz
Wisconsin Chapter
Marin Xavier, MD
San Diego & Hawaii Chapter

Dr. Kenneth B. McCredie Award

Individual or corporation who has supported LLS for at least 5 years and helped raise more than \$1 million.

Ray Authement, PhD
Mississippi & Louisiana Chapter
Imagine A Cure for Leukemia
LLS Canada
Lynne O'Brien
National Capital Area Chapter
PFG/Vistar
Rocky Mountain Chapter

Terumo BCT
Rocky Mountain Chapter

The van Wieringen Family
Wisconsin Chapter

Partners Against Blood Cancer Award

Ruby (40+ years)
Sigma Alpha Epsilon – Georgia Beta
Georgia Chapter

Platinum (20+ years)
Melissa Abdouch
Minnesota Chapter

Wayzata Central Middle School
Minnesota Chapter

Wheel & Sprocket
Wisconsin Chapter

Gold (15+ years)
680 The Fan
Georgia Chapter

Silver (10+ years)
Cardinal Solutions Group
Tri-State Southern Ohio Chapter

Hoxworth Blood Center
Tri-State Southern Ohio Chapter

The Jewish Hospital - Mercy Health
Tri-State Southern Ohio Chapter

Norton Healthcare
Kentucky & Southern Indiana
Chapter

Runners For Life
Texas Gulf Coast Chapter

Michael Schuster
Tri-State Southern Ohio Chapter

Judge Matt Sebesta
Texas Gulf Coast Chapter

The Whitney Foundation
Central California Chapter

Bronze (5+ years)
Galen College of Nursing
Kentucky & Southern Indiana
Chapter

Generac Power Systems, Inc
Wisconsin Chapter

Left Hand Brewing Company
Rocky Mountain Chapter

Lehigh Valley Restaurant Group, Inc./
Red Robin
Eastern Pennsylvania Chapter

San Diego Gas & Electric
San Diego & Hawaii Chapter

Sessions, Fishman, Nathan & Israel,
LLC
Mississippi & Louisiana Chapter

Max Surikov
Tri-State Southern Ohio Chapter

UK Markey Cancer Center
Kentucky & Southern Indiana
Chapter

Chairman's Awards

Chairman's Advocacy Citation

Pennsylvania State Representative
Matt Baker - Chairman, Pennsylvania
House of Representatives Health
Committee Central Pennsylvania
Chapter

Chairman's Leadership Citation

Wayne Berson
National Capital Area Chapter

Tam Driscoll
Oregon SW Washington Idaho
Montana Chapter

James P. Joseph
Long Island Chapter

Tony Lubrano
Long Island Chapter

Jason Ryan
Texas Gulf Coast Chapter

Don Ed Wright
South Central Texas Chapter

Special Recognition Citation

Guy Brierre
Mississippi & Louisiana Chapter

Lisa Cooper
Greater Bay Area Chapter

Robert Covay
Greater Bay Area Chapter

Matt Eicheidinger
Minnesota Chapter

Chris Flores - League Champion
South Central Texas Chapter

Douglas Grimmatt
Long Island Chapter

Chris Kegel
Wisconsin Chapter

John King
Kentucky & Southern Indiana Chapter

The LIUNA Charitable Foundation
National Capital Area Chapter

Rachel Peniche
San Diego & Hawaii Chapter

Bill Rawlings
Georgia Chapter

Chris Wilson
Central California Chapter

Richard T. Wright
Western & Central New York Chapter

Casey Zylla
Minnesota Chapter

2017 Media Awards Recipients

Recipients have a record of excellence in promotional support & fundraising, as well as educating and informing the public of the LLS organization and its mission.

Digital

CARAT
New York, NY

Jim McKinnis
The Integer Group
Dallas, TX

Rene Michel
MVP Video Productions
Mandeville, Louisiana

Kevin Mumphrey
MVP Video Productions
Mandeville, LA

NARS
New York, NY

Print

Biz New Orleans
Metairie, LA

Pam Deller
Lehigh Valley Style
Palmer Township, PA

Fort Worth Business Press
Fort Worth, TX

Lehigh Valley Style
Palmer Township, PA

Pat Selcer
Lamar Advertising Company
Tulsa, OK

Tyler Media Group
Oklahoma City, OK

Lamar Advertising Company
Guaynabo, Puerto Rico

Radio

Cox Media Group
K99.1, WHKO-FM
Dayton, OH

Anna de Haro
iHeartMedia, Inc.
Dallas, TX

Josh Delozier
TheSpy - KOSU-FM
Oklahoma City, OK

iHeartMedia, Inc.
Dallas, TX

iHeartMedia, Inc.
Tampa, FL

iHeartMedia, Inc.
100.3 FM - WHTZ
New York, NY

Skeery Jones
Z100 Elvis Duran & the Morning Show

iHeartMedia, Inc.
New York, NY

KRMG
Tulsa, OK

myTalk 107.1
KTMV-FM
St. Paul, MN

Sam Nein
iHeartMedia, Inc.
Tampa, FL

Andie Summers
92.5 XTU
Philadelphia, PA

TheSpy - KOSU-FM
Oklahoma City, OK

Alexis Thompson
myTalk 107.1
KTMV-FM
St. Paul, MN

Nancy Wilson
Cox Media Group
K99.1, WHKO-FM
Dayton, OH

92.5 XTU
WXTU-FM
Philadelphia, PA

Television

ABC 8News - WRIC-TV
Richmond, VA

Barclay Bishop
WJBF NewsChannel 6
Augusta, GA

Leslie Bohl
WOAI-TV
News 4 San Antonio Today
San Antonio, TX

Eric Braate
KPRC 2
Houston, TX

Drew Carney
KGW-TV, NewsChannel 8
Portland, OR

CBS6 - WTVR-TV
Richmond, VA

Doug Dunbar
KTVT-TV, CBS 11 News
Fort Worth, TX

Fire on the Bayou
New Orleans, LA

FOX23 News - KOKI-TV
Tulsa, OK

Laura French
CBS6 - WTVR-TV
Richmond, VA

Good Day Street Talk
Fox 5 NY
New York, NY

Karen Grace
KENS 5 Eyewitness News
San Antonio, TX

Sonya D. Heitshusen
WHO-TV Channel 13
Des Moines, IA

KDFW - FOX 4 News
Dallas, TX

KENS 5 Eyewitness News
KENS-TV
San Antonio, TX

KGW-TV, NewsChannel 8
Portland, OR

KMBC 9 News
KMBC-TV
Kansas City, MO

KMOV Channel 4
KMOV-TV, CBS
St. Louis, MO

KPRC 2
Houston, TX

KTVT-TV, CBS 11 News
Fort Worth, TX

John Kukla
KDFW-TV
Dallas, TX

Clay Loney
FOX23 News
Tulsa, OK

Larry Michael
Washington Redskins
Ashburn, VA

Larry Moore
KMBC 9 News
Kansas City, MO

NBC10 Philadelphia
WCAU-TV
Bala Cynwyd, PA

Kerri O'Brien
ABC 8News - WRIC-TV
Richmond, VA

Joe Silvestri
Good Day Street Talk
Fox 5 NY
New York, NY

Tina Stoklosa
NBC10 Philadelphia
Bala Cynwyd, PA

Eileen Whelan
WJLA NewsChannel 8, ABC7
Arlington, VA

WHO-TV Channel 13
Des Moines, IA

WJBF NewsChannel 6
Augusta, GA

WJLA NewsChannel 8, ABC7
Arlington, VA

WLKY Channel 32
Louisville, KY

WOAI-TV - News 4 San Antonio
Today
San Antonio, Texas

WRGB Channel 6 News
Schenectady, NY

Other

Mark Romig
New Orleans Tourism & Marketing
Corporation
New Orleans, LA

Sidney D. Torres, IV
IV Capital
New Orleans, LA

The Volunteer Leadership Conference 2017 Elite Award Recipients

Recognize outstanding contributions and achievements of a select group of LLS volunteers and organizations making an extraordinary impact for LLS and its mission.

National Corporate Leadership Award

Corporation/organization with fundamental alignment to the LLS mission.

United Food and Commercial Workers

The Excellence in Policy Advocacy Award

Volunteers who have successfully advocated for policy changes that will have a real impact on blood cancer patients.

Kathy Hawkins
Central Pennsylvania Chapter

Philanthropy Award

Individual, family, or foundation that demonstrates outstanding philanthropic leadership in support of LLS Mission.

Michael Copley
Chairman, LLS's Beat AML Campaign

John Kellenyi
Vice Chairman of LLS's Beat AML Campaign

Volunteer Leadership Award

Recognizes a volunteer with exemplary leadership and extraordinary dedication to LLS and its mission.

Brad Vick
Minnesota Chapter

Pinnacle Award

Individual who has demonstrated exceptional leadership, dedication, and extraordinary commitment to LLS campaign fundraising efforts and the overall LLS mission.

John Greene
Greater Bay Area Chapter

Patti Robinson Kaufmann Spirit Award

An incredible patient access volunteer and survivor.

Theresa Stevens
San Diego/Hawaii Chapter

Robert de Villiers Award

The highest honor and pinnacle of achievement for a volunteer, named after the son of LLS's founders.

Dave Frantze
Mid America Chapter

Donors

We gratefully acknowledge the individuals, foundations and corporations that generously supported LLS's mission during this fiscal year.

Pharmaceutical Funding Legend

- PA Patient Access
- PP Public Policy
- R Research
- C Campaign

* Denotes multi-year commitment

\$1,000,000 and Above

AbbVie Inc. PA PP R C
 Monica and Timothy Babich*
 Dr. Evelyn Bata
 Bristol-Myers Squibb PA R C
 Burlington
 Celgene Corporation PA R PP C
 Cynthia and Frank Gasztonyi*
 Genentech/Biogen PA PP C
 Gilead Sciences, Inc. PA C
 The Harry T. Mangurian, Jr. Foundation*
 LIUNA Charitable Foundation*
 The Norcross Foundation, Inc. In Memory of Herrick F. Norcross, Jr. (Rick)*
 The Olive Garden Italian Restaurant
 Pharmacyclics/Janssen PA PP C
 Donald Porteous*
 Salesforce
 The Sarah Cannon Fund at the HCA Foundation*
 Takeda Oncology PA PP C
 The United Food and Commercial Workers International Union (UFCW)
 The United Food and Commercial Workers International Union Canada/ TUAC
 Walgreens

\$500,000 - \$999,999

Amgen, Inc. PA R C
 Barclays
 BMC
 Elbit Systems of America
 Lang/Stiglitz Family Fund
 Kathryn and Rush Limbaugh
 Pfizer, Inc. PA C
 PVH
 Sarah Cannon Blood Cancer Network
 Subaru of America, Inc.
 Teva Pharmaceuticals PA
 The Wawa Foundation

\$250,000 - \$499,999

Advisors Excel Team
 BDO USA, LLP
 Bloomberg
 Carolinas Healthcare Foundation*
 Carter's, Inc.
 Circle of Service Foundation*
 Dhaval Dhru
 Discount Tire
 The Dougherty Family Foundation
 Marian Dozier*
 Dr. Ralph & Marian Falk Medical Research Trust
 Charles Esten*
 FIS
 Global Franchise Group
 Goldman Sachs
 The Herman O West Foundation
 IHOP
 Incyte Corporation PA
 John B. Kellenyi (Late)
 Kite Pharma PA PP
 Christine and Timothy Lindenfelser*
 Nike
 Novartis Pharmaceuticals PA PP
 Orokawa Foundation
 Perfumania
 Renaissance Charitable Foundation, Inc.
 Rising Tide

Floyd Singleton
 Stater Bros. Charities
 Truist
 Wells Fargo
 Western Digital

\$100,000-\$249,000

7 Eleven Alon
 ADF Companies - Pizza Hut
 Aetna
 James Allen
 Alto-Shaam, Inc.
 Ameren Missouri
 Anthem Blue Cross Blue Shield
 Astellas R
 At Home
 BD
 Blue Cross and Blue Shield
 The Boldt Family Philanthropy Fund*
 Janice and Peter Brock*
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 Barry Cheskin and Lisa Norcia*
 The Coleman Foundation, Inc.*
 Liz and Michael Copley*
 Dell - Silicon Valley Community Foundation
 Deloitte
 Ann and John Doerr
 Earl D. and Marian N. Olson Fund
 EY
 F. M. Kirby Foundation, Inc.
 Florida Cancer Specialists
 Andrew Foley
 Fox5 WTTG
 Furniture Fair
 Chiyoko Furukawa*
 GE Foundation
 GEICO
 HM Insurance Group
 Kristin and John Hyland
 The Jake Wetchler Foundation
 Imagine a Cure for Leukemia
 Jazz Pharmaceuticals, Inc. PA
 Juno Therapeutics, Inc. PA
 Karyopharm Therapeutics, Inc. PA

KPMG
 Lehigh Valley Restaurant Group, Inc./ Red Robin
 Joyce and Larry Lacerte*
 Katherine and James Lau*
 LG Peeps
 Lieblisch Family Gift Fund*
 Tisha Lindberg
 The Lyon Family Foundation
 Bonnie Magid Roditti*
 The Marge & Charles Schott Foundation*
 Clyde S. McGregor and LeAnn Pedersen Pope
 Medtronic Foundation
 Merck & Company PA R
 Mui! DBA Wendy's
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 NewYork-Presbyterian
 NSC Global Ltd.*
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 PhRMA
 PwC
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 Maria Ramos-Person
 The Reinalt-Thomas Corporation
 Silicon Valley Bank
 Southwest Convenience Stores
 Terumo BCT
 Textron Matching Gift Program
 Angela and Gary Trovato*
 UCLA Health
 Walt Disney Company Foundation
 Weill Cornell Medicine
 Randolph Writz
 Anonymous (2)

\$50,000-\$99,999

14 Foods / Dairy Queen
 ABM Onsite Services, Inc.
 Agios Pharmaceuticals, Inc. PA PP
 All Round Foods Bakery Products, Inc.
 Allegheny Foundation
 American Airlines
 Anthem, LLC

Highmark	Massapequa Turkey Trot, Inc	Schafer Family Foundation	\$10,000-\$24,999
Al Hill Jr.	MAXIMUS Foundation	Helena Scott	
David Hitz	Mazda North American Operations	Seedlings Foundation	
Howard Family Foundation	McKesson Specialty Care Solutions	Sempre Energy Foundation	
Huntsman, LLC	Medical Properties Trust	Sentrillion, LLC	
Niles Hushka	MedImmune	Shlomo and Tamar Rechnitz Charity Foundation	
Hy-Vee, Inc.	Melryder Foundation*	Shire (P)	
ICAP Services North America, LLC	Merck Foundation	Sidley Austin, LLP	
iHeartRadio	Mobile Beacon	Solutionreach, Inc.	
In Loving Memory of Betty Karpinski	Janice Moran	St. Joseph's/Candler Hospital	
J Frank Schmidt Family Charitable Foundation	Morgan, Lewis & Bockius, LLP	Donald Steiner	
J.T. Tai & Co. Foundation, Inc.	Jack Morkan and Clare Vanderbeek	The Stephen Birnbaum Foundation	
Scott Jackson	Beverly and Stephen Movius	Stormont - Vail, Inc.	
Jersey Mike's Corporate Advertising Fund	Mud Pie	Michael Sweig	
Jessica Drew Sunshine Memorial Fund	MUFG Union Bank Trust Dept	Sylvan/Laureate Foundation	
The Jim Jacobs Charitable Foundation	North Bay Cancer Alliance	Texas Capital Bank	
John Theurer Cancer Center	Northside Hospital	Texas Oncology (P)	
Cynthia & Dan Johnson	Notre Dame Academy High School, Inc.	Thunderbirds Charities	
Kaiser Permanente Financial SVCS OPS	Jerome Oakey and Laura Randolph	Tigerfight	
The Kakaty Family	Odin, Feldman & Pittleman, PC	Baker Tilly	
Susan and Daniel G. Kane	Otsuka America Pharmaceutical, Inc.	Toys R Us Children's Fund	
Tammy Karnes	PenFed	Treen Events	
Keller Williams Realty McLean	Penn Medicine	UF Cancer Center at Orlando Health	
Kent Island American Legion	Peoples Natural Gas	UNC REX Healthcare	
The Keri Shull Team	Stephanie and Scott Petty	United Way of Greater Milwaukee	
David Kopp	PFG/Vistar	UPS	
Kosair Charities Committee, Inc.	Philadelphia Multiple Myeloma Networking Group	Valero Energy Foundation	
Kroger Co. Foundation	Plaid Pantries, Inc.	Vanda Pharmaceuticals Inc.	
The Kroll Family Foundation	Planned Systems International	Venable, LLP	
Don C. and Diane S. Lake Family	Plastics Industry Association	Phil Venables	
Legacy Mutual Mortgage	Poker Central, LLC	Virginia Sheldon Jerome Foundation	
Eugene Lewaniak	PricewaterhouseCoopers	Michael Vlock	
Lilly USA, LLC	Publicis Health Media	VyStar Credit Union	
Lindy Paving	QuintilesIMS	W.R. & Norma Ramsey Foundation	
Lockton Companies, LLC	The Randy and Barbara Ann Frankel Foundation	Waddell & Reed/ Ivy Investments	
Louisville Jefferson County Metro Government	J. Miles Reidy	Washington Business Journal	
Amanda and Jody Lucero	Riemer & Braunstein, LLP	Washingtonian	
Lunardi's Market	Robbins Family Foundation	Ellen Weissberg	
Luppe & Paula Luppen Family Foundation	The ROMA Foundation	Gloria Weissberg	
M&T Bank & Wilmington Trust	Ronald Caporale	M. Weissberg	
Macquarie Group	Debra Ross	West Endowment	
West Marine	RSM US Foundation	West New York Restoration of CT, Inc.	
The Mark Becher Family Giving Fund	Joan and Paul Rubschlager	Wet Willie's Management Corp.	
Paula and Larry Marshall	Runners for Life	The William J. Shaw Family Foundation	
Mason City School District	Runners for Life Houston, LLC	William R. Rich Foundation	
	The Ryan Foundation	Brenda and James Wishbow	
	Pat and Jeff Sachs*	Donna and Glen Wolther	
	SAIC	WTOP Radio	
	San Jose Earthquakes	Anonymous (4)	
	Arlene Schafer		

Arrow Exterminators	Berkshire Bank	The Callow Family	Commerce Bank
Robert Ashby	The Bernal T. Chomeau Private Foundation	Mark Campana	Commonwealth Land Title Insurance Company
Ashwood Constructions, Inc.	Bessemer Trust, Jeong Kim	Renzo Canetta	Community Medical Centers
ASRC Federal Holding Company, LLC	BIO	John Cao	Robyn and Don Conlon
The Associated Credit Union Foundation	BioClinica	Capgemini US, LLC	Agnes Connors
Assurant	Stanley Birkhead	Capital City Bass Masters	Conti Family Foundation
Assurant Specialty Property	Stacey and Seth Blackman	Capitol Federal Foundation	Continental Food Management (Wendy's)
Astex Pharmaceuticals	Thomas Blair	TJ Caplinger	John Convery
AT&T	Christine and Leroy Blanchette	Carahsoft Technology Corporation	Katherine Cook
Atara Biotherapeutics, Inc. (PA)	BLG Trust	Carl and Henrietta Herrmann Family Foundation	The Phyllis M. Coors Foundation
Athletico Management, LLC	Blues for Kids Foundation	Carlton Family Foundation	Cora and John H. Davis Foundation
Atlanta Fine Homes Sotheby's International Realty	BMO Harris Bank	Carnival Foundation	Cordia Partners
David Atlas	BNY Mellon Corporation's Community Partnership	Carol A. Stuhr Family Foundation	Alison and Mike Corkery
Augusta Oncology	Traci Bolte	Colm L. Carr	Costco Wholesale
Daren Austin	Tammy Bond	Carr Companies	County of San Diego - District 4
The Austin E. Knowlton Foundation	Booz Allen Hamilton	Linda and Donald Carter	Courtney Knight Gaines Foundation
Austin Hardware & Supply	Boscovs	Carter Family in loving memory of Jason	Crane Composites
AvalonBay Communities, Inc.	Boston's Best Coffee Roaster	Debbie and Michael Casey	Credit Suisse
Avella Specialty Pharmacy	John Boyle	CBIZ MHM, LLC	Ralph Cross
Steven Averbuch	Brady Ware & Company	CDI Corporation	Cross Country Consulting
Babcock Ranch Foundation, Inc.	Brandt Companies, LLC	Centerpoint Energy	Cruise Industry Charitable Foundation
Bad Daddy's Burger Bar	Brandywine Reality Trust	Century Elevator Maintenance Co.	CSI Leasing
Isabel Bader	Brenda Cheney's Sip N' Sail	Cerner Corporation	CSRA
Dylan Baker	Brian Chittenden, Legacy Bank	Chad's Lightup Leukemia	Curis, Inc.
Jack Baker	Bright Funds Foundation	Christina and Lawrence Chapman	Cushman & Wakefield
Baker Botts	BriteVerify	Charlotte Radiology	CW Capital
Baker Concrete Construction	Broadstreet Pancakes, Inc. DBA IHOP	Chase	D.A. Davidson Companies
Baker Hughes Foundation	Andrew Brock	Chef's Market Cafe & Takeaway	D3 LLC Gold Sponsorship
Baker Roofing Company	Michael Brooks & Maria Fotiu	Chiaramonte Construction Company	Danielle D'Aiello
BankSouth	Brown Gould Kiely	Children's Mercy Hospital - Kansas City	Danaher Corporation
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The Bar LV	William Bryan	Christus Health Santa Rosa	Darrenkamps Mount Joy Market, Inc.
The Bar Method	Jane Buckley	Chucky's Champions, Inc.	David Spence's Cancer Fund
The Barbara and William Rosenthal Family Foundation	Buckley Family Charitable Foundation	Church & Dwight Employee Giving Fund	Donald W. Davis
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Barings	Bullock's Cruise In	Citco Canada	Glen de Vries
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Lee Bates	Jennifer and Jeffrey Butler	Clark Construction Group, LLC	Jason Dehaemers
Bath Fitter	Butler Family Foundation	Harland Clarke	Dekker/Perich/Sabatini, Ltd
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BCH Events	Dr. John Byrd	Clearview Cancer Institute - Huntsville	Demolition and Environmental Company, LLC
Beacon Capital Partners	C. Jay Moorhead Foundation	Clune Construction Company	Denver Beer Olympics
Beardmore Subaru	Mary Cahill	Coca-Cola	Denver Region Toyota Dealers Association
Beltway Cleaning Services	Caliber Collision	Cocherl Family Foundation	DEPCOM Power
The Belvedere Cove Foundation	California Coast Credit Union	Patrick Colligan	Robert Dickinson
Bender Foundation, Inc.	Callaway Golf Company	Christine Comaford	

Joseph Dimenna	Marc Ezralow	Foundation	The Helis Foundation
Dittmar Company	Fairmont San Jose	George and Mary Josephine Hamman Foundation	Henkels & McCoy Inc.
The Division of Hematologic Malignancies and Cellular Therapeutics	FALL Golf Classic	The George F. & Myra Shaskan Foundation, Inc.	Henry Schein Cares
DLE Equipment	The Fama Family Charitable Fund	George L. Shields Foundation, Inc.	Hewlett Packard Enterprise
DoMyOwnPestControl.com	Fansler Foundation	The Gerald and Paula McNichols Family Foundation	Donnie & Marcie Hill
Lucy and Bob Donahue	Faramarz Fardshisheh	Gila River Casinos	Hilltop Center, LLC
William J. Dore	Federal Realty Investment Trust	Ann and Peter Gilbert	Sam Hirbod
Paul Dorman	Edward Fein	Global Payments, Inc.	HITT Contracting, Inc.
Mary Jo Dougherty and Mike Roark	Gail Fernandez	Global Traveler	The Hitz Foundation
Doylestown Health Cancer Institute	America Ferrera	David Gochman	HM Life Insurance Company
Driscoll's	The Ferriday Fund Charitable Trust	Jason Goldberg	Hogan Lovells US, LLP
Max Duckworth	Fidelity Brokerage Services, LLC	Goldberg Charitable Trust	Holistic Financial Partners
Duke Cancer Institute	Dorothy Fields	Lee Goodwin and Linda Schwartzstein	Hope 4 Adam
Milane Duncan-Frantz	Findlay Automotive Group	Tammy Gorham	Liz Hoster
Dyer Family Foundation	Constance Fischer	Bob Graham	Hot Ticket Racing
E. & J. Gallo Winery	James Fisher	Grant Thornton LLP	Houston Methodist The Woodlands Hospital
E E Reed Construction, LP	Annie Flaig	Greenberg Traurig	Howard Burris Family Gift Fund
The E. Kenneth And Esther Marie Hatton Foundation	Flamingo Charities, Inc.	Grip It & Rip It	Howard Hannah Real Estate Services
e3 Wealth	Florida Crystals Corporation	Bosa Grubich	Eric Hoxsie
Eastdil Secured, LLC	FMC Corporation	Anthony Guadagnino	The Hughes Family
Deane Eastwood	Ford UAW Parts Depots	Janet and David Gualdoni	Richard Huxtable
Eckert Seamans Cherin & Mellott	Fox Valley Hematology & Oncology	Gulf Coast Bank & Trust Co.	IBERIABANK
ECN Financial LLC	Fragrance Resources	Jeff Gusinow	ICE Mobility
Ed & H Pillsbury Foundation	Dianne and Richard Franco	H. Lee Moffitt Cancer Center & Research Institute	ImmunoGen
Ed Morse Automotive Group	Commie Frankino	HAC, Inc.	Independent Health
The Edgerley Family Foundation	Frauenschun Hospitality Group of TN, LLC	Hadden Landscape, Inc.	Indepth Gives Back
Gerald Eisenberg	Fred Smith Plumbing & Heating Co.	The Laverna Hahn Charitable Trust	Infinity Pharmaceuticals
Trisha and Chuck Elcan	Freeman Boatworks, LLC	The Hallem Family	InfraSource, LLC
Element Financial Corporation	Freepoint Commodities, LLC	Corb Hankey	Insulators International Health Hazard Fund
Emerson Charitable Trust	Freight & Salvage Coffeehouse	HARD Summer / Live Nation, Inc.	Intouch Solutions
Enerplus	Friedman Advisors, LLC	Harkin Builders, Inc.	IPA Foundation
The Enrichment Foundation	Friends of Katelyn	Harlan Community High School	Iroquois Middle School
Enterprise	Frank Furia	Janet and John Harper	The Irwin and Ginny Edlavitch Foundation
Enterprise Holdings	G3 Enterprises	Daniel Harrington	The Isaacson IRV Trust
Enterprise Rent-A-Car	Gables Residential	Charles Harthan	ISN
Epizyme	Galen College of Nursing	Clyde V. Hartline Jr.	Ivie & Associates
ePlus Technology, inc.	Garber Automotive Group	Donna Hartman	J.P. Morgan
EQT	Carlos Garcia	The Harvey E. Najim Family Foundation	Jack Henry & Associates
Eric Scherbarth Leukemia Research Foundation	Israel Garcia	Harv's Car Wash	Jack Link's
The Escher Foundation	Gardner Family Trust	Allen Hawkins	Jane and David Jackson
ESPN908	T.H. Garner	HCA West Florida	Jackson EMC
Amir Etezazi	Gary and Pennie Abramson Charitable Foundation	Healthcare IT Leaders	Luke Jaindle
Evolution Fighting Championship LLC	The Gaughen Management Group	Heartland Express Inc.	Jaindle Beverage Co
Expeditors	Chris Gautreau	Healthcare Management Administrators	Jaindle Farms, LLC
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Bryan Ezralow	Anonymous		James River Equipment
	Gene Foundation		James T Ueltschi Foundation
	Genpact		
	The George & Lena Valente		

Jan3150J LLC	Joseph Kopser	Allison and Howard Lutnick	Megan's Wings, Inc.
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John Edward Fowler Memorial Foundation	Stacy Lachapelle	Chuck Malk	Meritor, Inc.
The John G. Rangos, Sr. Charitable Foundation	Ladish Co. Foundation	Manatt, Phelps & Phillips, LLP	Caren and Phillip Merrick
The John Newell Wade Foundation	Eddie Lafferty	Manpower International, Inc.	Cayre and Alexis Michas
John Wall Family Foundation	The Laffey McHugh Foundation	Maple Grove Elementary School	Microsemi Corporation
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Judith and Jack Johnson	Lake Norman Chrysler Dodge Jeep Ram	Mark Miller Toyota	Mark Milla
Louise Johnson	Lalezarian Properties	Lois Markovich	Miller Paint Company
Edward Jones	Kelley and Jay Lamy	The Marksmen Company	Eric Miller, MD (FA)
Jones Day	Land Rover	Marquise Auction	Nancy and Patrick Minan
Jones Lang LaSalle	Landmark Construction	Marsh Risk & Insurance Services	Rusty and Barry Minkoff
Karen and Kent Jordan	Tracy and Ben Lange	John Marten	Mitsubishi Hitachi Power Systems
George Joseph	Langford Electric, Inc.	Lucy Martin	Mizuho Americas
Aaron Joyce	Lisa Lawin	Martin-O'Neil Cancer Center	Monta Vista High School
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The Kakaty Family	Leon S. Peters Foundation	Massachusetts General Hospital	Morgan Stanley
Kansas Ready Mix, LLC	Ted Leonsis	Kim and Matt Mausser	Morgan Stanley Foundation
Kappa Sigma Theta-Delta	Lewis Wagner, LLP	Maverick Capital Foundation	Sasha Moritz
Kathryn Dent and John L. Tillman Charitable Fund	Jason Leyva	Jon Maxson	Morris & Templeton Insurance
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KBS Trucking	LifePoint Health	Mayo Clinic Cancer Center	Traci and Bill Morrow
KCE Structural Engineers	Lightning Foundation, Inc.	Mayo Foundation for Medical Education and Research	Brint Morrow
Mary Beth and Christopher Kearns	Linn Ligon	Mayo Performing Arts Center	Alicia Moya
Thomas Kelley*	Lillie Young & Associates, LLC	MB Financial Bank	Elizabeth M. Mungo
Keiser	Mike Linares	Thomas McCarthy	John Murphy
Keith Busse Enterprises	Connie Lindsey	McCownGordon Construction	Murray & Guari Trial Attorneys
Kennedy Lane, LLC	Lion Apperal	Alta and Henry McCrary	Names Family Foundation
Diane and Bill Kenny	James Lites	Laura and Paul McDaniel	Leslie and Larry Nance
KentuckyOne Health	Live Nation Worldwide, Inc. - TSO	McDermott Will & Emery	NASCAR Foundation
KeyBanc Capital Markets	Lizanell and Colbert Coldwell Foundation	Erin and Sean McGould	National Philanthropic Trust
KeyBank National Association	Locke Lord, LLP	The MCJ Amelior Foundation	National Rural Utilities Cooperative Finance Corporation
Kiddar Group Holdings, Inc.	Lockton Companies	Kathy and John McKinley	Nationwide Vision Center PC
Kilroy Realty, LP	David Longo	Stephanie and Edward McLaughlin	Nature Nate's -The Honey Rock Fund
The Kirlin Group	Loretto Kane, John and Rosanne Strittmatter	Matthew McManus	Nature's Variety
Stuart Kirscht	Lori & Rick Rosmann Foundation	Scott McManus	John Nauseef
John Kisthardt	The Lotz Family Foundation	Michele and Scott McMullin	Nebraska Medicine
Chuck Kiven	Low Book Sales	Jennifer and Robert McNeil	Nestle Purina PetCare Company
KLA Laboratories, Inc.	The Lowlands Group, LLC	William McNitt	NetApp
Chris Kolb	Bruce Lowthers	MD Anderson Cancer Center	The Netter Foundation
Koons Arlington Toyota	The Ludwig Family Foundation, Inc.	Mead Land Services	New Car Dealers Association
	Lustine Toyota Dodge	Medidata	Newmark Grubb Knight Frank
		Meg and Bennett Goodman Family Foundation	

The Newsletter Pro	Penn Station East Coast Subs	Thomas Raffa	Karen and Ernie Rosenberg
NextEra Energy, Inc.	Penn Waste, Inc.	Rambus	Lee Rosenthal
The Niello Company	Pennant Foods Corp DBA Wendy's	The Randy and Deborah Daniel	Roslyn Savings Bank
Nimble Storage	Timothy Penney	Family Charitable Foundation	Ross Auerbach
NOCO	PEP Promotions	Barbara Rapaport	Royals Charities, Inc.
Guy Nohra	Pepco Holdings, Inc.	Raymond James Financial	RPM Pizza (Dominos Pizza)
Georgia North	Pepsi	RCCA MSO, LLC	Run This Town 5K
North American Development Group	Performance Honda Automotive	Real Estate One Foundation	Ruoff Home Mortgage
Northwell Health	Network	RED Capital Group	Chris Russell
The Northwest Company, LLC	Whitney and Scott Perkins	Reece Holbrook Win Anyway	The Rutter Foundation
Northwestern Mutual Foundation	Ernest Pestana	Foundation, Inc.	Ruttura & Sons Construction
(WI)	Pete Pugh Family Fund	Lisa and Bob Reeves	Jeffrey Sachs
Norton Cancer Institute	Donita and Sheldon Petersen	Mark Regante	The Safeway Foundation
Norton Rose Fulbright US, LLP	PEW Charitable Trust	Regeneron Pharmaceuticals, Inc	Saint Benedict of New Jersey
Nova Restoration	PGA TOUR Superstore	Reily Foods Company	Lauren and John Salata
NPL Construction Company	The Phase Foundation	Angela and Michael Remen	Harvey and Yetta Saltzman
NWN Corporation	The Philadelphia Foundation	David Rendina	Sam I Am Foundation
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OHC	Philly Open for LLS	Tricia and Richard Rendina	Sam Swope Family Foundation, Inc.
Richard Ojeda	Phoenix Suns Charities, Inc.	Rendina Healthcare Real Estate	Samuel C. Cantor Charitable Trust
Olafson Foundation	Pi Kappa Alpha Fraternity	James Resnick	Samuel P. Mandell Foundation
Chad O'Leary	Melissa and Mark Pietramale	Resolution Run to Kick Cancer, Inc.	San Diego Sign Company
The Omer Foundation	Pietro's Restaurant Group	Chad Reynolds	Sanofi Genzyme
Wendy and Mike O'Neil	James R. Pignataro	The Rhoda and David Chase Family	SAPNS2
Nita and Michael Onustock	Pilot Travel Centers, LLC	Foundation, Inc.	John Saunders
Ostroff Associates	Pineapple Classic Foundation	Richard & Terez Abatecola	Rick Schaden
Oxford Development	Pitt Ohio	Foundation	Schantz Orchards, LLC
Pacific Coast Companies, Inc.	PMG – Property Markets Group	The Richard and Charlotte Orear	Lisa Scheer and Ed Cone
Pacific Service Credit Union	PNC Bank	Charitable Foundation	Scheid Family Wines
Mr. and Mrs. James F. Palmer	PNC Financial Services Group	Richard M. Schulze Family	Jeff Schoepfel
Palo Alto Networks Foundation	PNC Real Estate	Foundation	Schorr-Lieberman Family
PAR Electrical Contractors, Inc.	Polen Capital	Nina Richardson	Foundation
Lynne Parshall	Polo Ralph Lauren Foundation	Rick Hendrick Chevrolet	Marilynn and William Scully
Joan Parsons	Ports America	Ride Event	Seaboard Corporation
Mary Parsons	The Power Of Bowser	Linda and Paul Ried	Seacap
PathGroup	PPG Industries	Rifenburg Construction	Seattle Cancer Care Alliance
Patrick & Linda Foy Family	Monika and John Preston	Riot Games	Seattle Genetics ^(PA)
Foundation	Priority Physicians	RNDC South Carolina, LLC	Mark Seltzer
Patrick A. Bianchi Revocable Trust	Private Advisor Group	RoadID	Sempra Employee Giving Network
Larry Patterson	ProCon, Inc.	The Robert and Tia Gierkink	Sessions, Nathan, Fishman & Israel
Paul and Sandy Edgerley Trust Fund,	PSEG Foundation	Philanthropy Fund	Shelley Shackelford
Fidelity	Public Service Enterprise Group	Robert I. Goldman Foundation	The Earl and Brenda Shapiro
The Paul and Sharon Dillon Family	Incorporated	The Robert Sprague Foundation	Foundation
Fund	The Pumping Station, Inc.	Ruth Robinson	Dave and Sally Shepherd
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Center		Robert Rosen	

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Sinkula Investments, Ltd.	Tee Off Against Corporation	University Hospitals	Western Refining
Siteman Kids	Temple Hoyne Buell Foundation	The University of Kansas Cancer Center	WGNA radio
Skoda Contracting	Tender Years, Inc. Child Development Centers	Univision Management Company	Charles Wharton
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St. David's HealthCare	The Tony and Cori Bates Family Fund	Volkert, Inc.	Woodforest National Bank
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St. Thomas Orthodox Church of India, Houston	Total Wine and More	The W. O'Neil Foundation, Inc.	World Bank Community Connection Fund
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Strikes Against Cancer	Cal Turner, Jr.	Wawanesa Insurance	Anonymous (27)
Sub Pop Records	TurningPoint Global Solutions, LLC	Waxman Strategies	
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BDO	Charles Esten's Team Addie	Patrick Foy, M.D.	Jonathan Gabay & The A-Team
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Hallee Becher	Spencer Coker	Mike Gebhardt	Just Cure the Damn Thing
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	Robert Dickinson	Anthony Guadagnino	
	Dave DiLuigi	Brianna Haag	
		Virginia Hall	

Jason Liljenquist	Kara Pancoast	Ben Shapiro	Team Sonia
Paul Lilles	Elizabeth Parry	Virginia Sharitz	Team Sunshine Daydream
Jason Llewellyn	Prina Patel	Bill Shaw	Team Survivin' & Thrivin'
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Amanda Lucero	Connor Payne	Ariel Shifter	Team Western Digital
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Karen Maginn	Perfumania	Vershalee Shukla, M.D.	Teva Oncology
Lois Markovich	Nick Peterson	Morgan Signora	Mattie Thomas
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Valerie Fiordilino Maslow	Grace Petty	Kathy M. Slencak	Tim Iorlano & Team Jack
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Chris & Gary McGraw	PwC	Shaylor Steele	Clare Vanderbeek and Jack Morkan
Amanda McHenry	Ed Quinn	Donald Steiner	Craig Vanderwall, II
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Mark McLaughlin	George Raptis	Steven Sullivan	Walt Whitman High School
Matt McNally	Ravid Yosef & Married To The Cure	Andrea Zalom Sutter and Team Live Love	Doug Walter
Ryan Melendez	McNab Reeves	Sydney Clark, Jomsky & Team	Walter Johnson High School
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Jessie Miranda	Julie Rogers	Team Bright Side	Ashley Webster
Missy's Mojo	Andy Roisman	Team CUREageous	Jeff Weiner
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	Hanna Sellinger	Team SHINE	
	Sheila Shah		
	Kevin Shannahan		

Legacy Circle

Legacy Circle honors those who designate LLS as a beneficiary of their will, trust, retirement account or insurance policy, or fund a charitable gift annuity. We list our newest members below along with those whose bequests of \$10,000 or more were received this year.

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Stephanie Arcel*
Edward Mitchell Badgett*
Ralph Barone*
Patricia Bender (in memory of Joseph A. Dubuc)
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Roberta Berrey*
Patrick Bianchi*
Mary L. Blair
Tom Boylan
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Mary Alice Brown*

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Robert Foster*
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Blanche Goldstein*
Daniel Granahan*
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Mary Keegan (in memory of Nancy J. Montgomery)
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Tina Matt*
Odell McCollum*
Carolyn McGolerick* (in memory of Rev. James P. Daniel)
Evelyn Wenzel Modrzewski*
George and Rosemary Mojica (in memory of Oscar Rodriguez)
Kyle Mostransky
Marilyn Pancoast (in memory of Chris Pancoast)
Rita Parodi*
Kathleen Patrissi*
Michael and Gina Pavelec
Stacia Peponis*
Joan Persing (in memory of Harry Wujek, Jr. and in honor of John P. Persing)
Helen Rainoff

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Ernest Vander Molen*
Philip Warner*
Eunice Weed*
Abie Werth*
Marna Wickesberg*
Richard Windgassen*
Catherine Woodfield*
Hal and Shirley Wright*
Anonymous (4)
* Deceased

Research Portfolios

LLS Research Portfolios are groups of research projects organized around a specific blood cancer interest. The list below includes donors that generously invested in a specific LLS research portfolio during this fiscal year.

Acute Lymphoblastic Leukemia Research Portfolio is funded in part by Lisa Norcia and Barry Cheskin.

Chronic Lymphocytic Leukemia Research Portfolio is funded in part by the American Construction Company, the George L. Shields Foundation, Inc., John Marten, Randy and Deborah Daniel

Charitable Family Foundation and Arlene Schafer.

Chronic Myelogenous Leukemia Research Portfolio is funded in part by Abbeville Family Partnership, Charles Godchaux - Charles Foundation, Becky Godchaux, Thomas McCarthy, and Leslie and Larry Nance.

Hodgkin Lymphoma Research Portfolio is funded in part by AM Charity Fund.

Myeloma and Waldenstrom Macroglobulinemia Research Portfolio is funded in part by the Carlson Family Foundation Inc.,

Niles Hushka, the Names Family Foundation and Sara Warren.

Aggressive Non-Hodgkin Lymphoma Research Portfolio is funded in part by Donna Hartman, Lisa Norcia and Barry Cheskin.

Indolent Non-Hodgkin Lymphoma Research Portfolio is funded in part by the Dyer Family Foundation, Cristine and Timothy Lindenfelser, and Michael Smith.

Pediatric and Young Adult Blood Cancer Research Portfolio is funded in part by American Construction Company, EFESTE Franklin American Mortgage

Company, Megan's Wing Foundation, The Rhoda and David Chase Family Foundation, Inc., Team Bright Side, the Thomas and Agnes Carvel Foundation, and the Wawa Foundation.

Lymphoma Diagnostics Program is funded in part by Chiyoko Furukawa.

Mission Portfolio is funded in part by Ping Y. Tai Foundation, Inc.

Patient Services Program is funded in part by CareFirst BlueCross BlueShield and the Gerald and Paula McNichols Family Foundation.

LIUNA Charitable Foundation Specialized Center of Research is funded in part by The Jim Jacobs Charitable Foundation, the LIUNA Charitable Foundation, Angela and Gary Trovato, and Cathy and Scott Zeilinger.

Therapy Acceleration Program is funded in part by the Carter Family in loving memory of Jason, The Phase Foundation, and The Sence Foundation.

The Susan Lang Pay-It-Forward Transportation Assistance Program is funded in part by the Abby Fund, Angel Wings Foundation, the Butler Family Foundation, Capitol Federal Foundation, the Dallas Foundation, the Enrichment Foundation, Forest County Potawatomi Foundation, the

Lang/Stiglitz Family Fund, the Mader Foundation, The Orear Charitable Foundation, Pharmacyclics, Stater Brothers, Subaru Pediatric Cancer Foundation, and The W. O'Neil Foundation, Inc.

The Harry T. Mangurian, Jr. Beat AML Project is funded in part by James Allen, The Altschul Foundation, Timothy Babich, The Boldt Family Philanthropy Fund, S. Lori Brown, Michael Capone, the Carlton Family Foundation, The Charles T. Bauer Charitable Foundation, Comier, Liz and Michael Copley, Dhaval Dhru, Ed & H. Pillsbury Foundation, F.M. Kirby Foundation, Inc., Kristin and John Hyland, The Jake Wetcler Foundation, For Julie Foundation, Inc., Robert E. Gallagher Charitable Trust, Cynthia and Frank Gasztonyi,

the Hildegard D. Becher Foundation, Inc., HM Insurance Group, J.T. Tai & Co. Foundation, Inc., Diana and Murray Johnson, the Kathryn Dent and John L. Tillman Charitable Fund, Kayleen Larson Legacy Foundation, Mary Beth and Christopher Kearns, John B. Kellenyi, Emily and Neil Kishter, Lisa and Steven Kristel, The Kroll Family Foundation, Paul Leinwand, Lieblich Family Gift Fund, The Lyon Family Foundation, Clyde S. McGregor and LeAnn Pedersen Pope, The Norcross Foundation, Inc. In Memory of Herrick F. Norcorss, Jr. (Rick), Donald Porteous, Rahr Corporation, The Rogers Family Foundation, The ROMA Foundation, Pat and Jeff Sachs, Barb & Tom Stayton, Donald Steiner, The Stephen Birnbaum Foundation, Pam and Patrick Sullivan, Peace Sullivan,

Team b.strong, Tom and Virginia Jennaro Family Foundation, Inc., Beth and Natan Vaisman, the Wawa Foundation, West Endowment, Brenda and James Wishbow, and Caroline Young.

Endowment Funds

The Bill Beattie Memorial Endowment Fund (Alberta)
Mary & Robert Bronstein Memorial Fund
The Virginia Major Brooks Memorial Endowment Fund
de Villiers Endowment Fund
Thomas M. Ford Memorial Fund
GlaxoSmithKline Foundation - Gertrude B. Elion Endowment Fund
GlaxoSmithKline, Inc. Research Fund
Jim Jacobs Leukemia Research Fund

The Rachel Kudish Fund
Jane Elissa/Charlotte Meyers Endowment Fund
The Rae Endowment Fund (Ontario)
Vrushali Ranadive Fellowship Fund
Reich Endowment Fund
The United Food and Commercial Workers (Canada) Endowment Fund

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Volunteers serve on our National Board of Directors providing leadership and governance to help find blood cancer cures.

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Executive Vice President
Chief Development Officer

The Leukemia & Lymphoma Society of Canada

Shelagh Tippet-Fagyas

President
Canadian Operations

Offices

United States:

[https://www.lls.org/
chapter-selection-page](https://www.lls.org/chapter-selection-page)

Canada:

[http://www.llscanada.org/
chapter-selection-page](http://www.llscanada.org/chapter-selection-page)

OUR MISSION

Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.



Financials

2017 Annual Report

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Independent Auditors' Report

The Board of Directors The Leukemia & Lymphoma Society, Inc.:

We have audited the accompanying consolidated financial statements of The Leukemia & Lymphoma Society, Inc. (LLS), which comprise the consolidated balance sheet as of June 30, 2017, and the related consolidated statements of activities, functional expenses and cash flows for the year then ended, and the related notes to the consolidated financial statements.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with U.S. generally accepted accounting principles; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain

reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the organization's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the organization's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of The Leukemia & Lymphoma Society, Inc. as of June 30, 2017, and the changes in its net assets and its cash flows for the year then ended in accordance with U.S. generally accepted accounting principles.

Report on Summarized Comparative Information

We have previously audited LLS's consolidated financial statements, and we expressed an unmodified opinion on those audited consolidated financial statements in our report dated November 2, 2016. In our opinion, the summarized comparative information presented herein as of and for the year ended June 30, 2016 is consistent, in all material respects, with the audited consolidated financial statements from which it has been derived.

KPMG LLP

October 27, 2017

Consolidated Balance Sheet

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (with comparative amounts at June 30, 2016) (In thousands)

Assets	<u>2017</u>	<u>2016</u>
Cash and cash equivalents	\$ 41,401	18,596
Prepaid expenses and other assets	3,613	2,906
Contribution and other receivables, net (note 5)	17,785	17,244
Investments (note 3)	209,421	168,293
Fixed assets, net (note 8)	<u>10,119</u>	<u>16,946</u>
Total assets	<u>\$ 282,339</u>	<u>223,985</u>
Liabilities and Net Assets		
Liabilities:		
Accounts payable and accrued expenses	\$ 21,711	13,655
Deferred revenue (note 6)	14,028	12,916
Awards and grants payable (note 2)	64,052	60,451
Co-Pay assistance payable (note 2)	20,071	13,469
Other long-term liabilities (note 9)	<u>3,167</u>	<u>1,638</u>
Total liabilities	<u>123,029</u>	<u>102,129</u>
Commitments and contingencies (notes 2 and 10)		
Net assets (note 4):		
Unrestricted	126,993	84,178
Temporarily restricted	29,161	34,241
Permanently restricted	<u>3,156</u>	<u>3,437</u>
Total net assets	<u>159,310</u>	<u>121,856</u>
Total liabilities and net assets	<u>\$ 282,339</u>	<u>223,985</u>

See accompanying notes to consolidated financial statements.

Consolidated Statement of Activities

The Leukemia & Lymphoma Society, Inc. / Year ended June 30, 2017
(with summarized totals for the year ended June 30, 2016) (In thousands)

	Unrestricted	Temporarily restricted	Permanently restricted	Total	
				2017	2016
Operating revenue:					
Campaign contributions	\$ 237,443	21,077	5	258,525	258,839
Less direct donor benefit costs	(25,955)	—	—	(25,955)	(26,348)
Net campaign contributions	211,488	21,077	5	232,570	232,491
Co-Pay contributions (note 2)	—	77,779	—	77,779	46,379
Therapy acceleration program contractual return (note 1)	29,548	—	—	29,548	—
Donated services, goods and media (note 7)	14,594	—	—	14,594	11,175
Legacies and other revenue	5,276	15	—	5,291	7,946
Service revenue	3,847	—	—	3,847	—
Net interest and dividend income	2,730	136	—	2,866	1,352
Net assets released from restrictions (note 2):					
Co-Pay assistance	78,591	(78,591)	—	—	—
Satisfaction of other donor restrictions	26,426	(26,426)	—	—	—
Total operating revenue	372,500	(6,010)	5	366,495	299,343
Operating expenses (notes 7 and 11):					
Program services:					
Research	65,067	—	—	65,067	54,691
Patient and community service	125,677	—	—	125,677	89,209
Public health education	48,138	—	—	48,138	42,881
Professional education	21,698	—	—	21,698	15,373
Total program services	260,580	—	—	260,580	202,154
Supporting services:					
Management and general	29,049	—	—	29,049	27,553
Fund raising	47,656	—	—	47,656	44,749
Total supporting services	76,705	—	—	76,705	72,302
Total operating expenses	337,285	—	—	337,285	274,456
Change in net assets from operating activities	35,215	(6,010)	5	29,210	24,887
Foreign currency translation adjustment	(180)	(4)	—	(184)	(110)
Net increase (decrease) in fair value of investments (note 3)	7,780	648	—	8,428	(4,157)
Net assets transferred and reclassified	—	286	(286)	—	552
Change in net assets	42,815	(5,080)	(281)	37,454	21,172
Net Assets:					
Beginning of year	84,178	34,241	3,437	121,856	100,684
End of year	\$ 126,993	29,161	3,156	159,310	121,856

See accompanying notes to consolidated financial statements.

Consolidated Statement of Functional Expenses

The Leukemia & Lymphoma Society, Inc. / Year ended June 30, 2017 (with comparative totals for the year ended June 30, 2016) (In thousands)

	Program Services				Supporting Services			Total		Direct donor benefit costs	
	Research	Patient and community service	Public health education	Professional education	Management and general	Fund raising	Total	2017	2016	2017	2016
								Total	Total	2017	2016
Awards and grants (note 2)	\$ 42,219	—	—	—	—	—	42,219	40,011	—	—	—
Therapy acceleration program (note 2)	4,711	—	—	—	—	—	4,711	9,343	—	—	—
Clinical trial	2,142	—	—	—	—	—	2,142	—	—	—	—
Financial aid to patients	—	1,703	—	—	—	—	1,703	1,299	—	—	—
Co-Pay assistance (note 2)	—	72,969	—	—	—	—	72,969	40,030	—	—	—
Co-Pay processing fees	—	4,595	—	—	—	—	4,595	3,375	—	—	—
Donated services, goods and media (note 7)	4,021	2,563	4,095	245	279	3,391	10,924	3,670	11,175	—	—
Salaries and employee benefits and taxes (note 9)	5,840	25,488	24,124	12,572	16,212	17,466	68,024	33,678	101,702	—	—
Professional fees	2,946	3,891	4,798	2,473	3,580	5,019	14,108	8,599	22,707	3,305	1,725
Printing, advertising, and supplies	97	3,489	3,819	1,292	2,166	6,718	8,697	8,884	17,581	5,090	5,052
Occupancy, telephone and insurance (note 10)	367	3,174	2,882	1,186	1,719	2,583	7,609	4,302	11,911	—	—
Travel and meetings	817	2,056	2,329	1,625	1,854	1,485	6,827	3,339	10,166	14,877	13,672
Equipment rentals and maintenance	1,109	1,256	1,209	689	1,032	1,021	4,263	2,053	6,316	—	—
Postage and shipping	17	1,309	1,878	362	390	2,624	3,566	3,014	6,580	—	—
Miscellaneous	170	1,233	1,026	556	689	701	2,985	1,390	4,375	2,683	5,899
Impairment of fixed assets (note 8)	—	—	—	—	—	5,434	—	5,434	—	—	—
Depreciation and amortization	611	1,951	1,978	698	1,128	1,214	5,238	2,342	7,580	—	—
Total expenses	\$ 65,067	125,677	48,138	21,698	29,049	47,656	260,580	76,705	337,285	25,955	26,348

See accompanying notes to consolidated financial statements.

Consolidated Statement of Cash Flows

The Leukemia & Lymphoma Society, Inc. / Year ended June 30, 2017
(with comparative amounts for the year ended June 30, 2016) (In thousands)

	2017	2016
Cash flows from operating activities:		
Change in net assets	\$ 37,454	21,172
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Net (increase) decrease in fair value of investments	(8,428)	4,157
Impairment of fixed assets	5,434	—
Depreciation and amortization	7,580	6,450
Provision for uncollectible accounts	188	(445)
Changes in operating assets and liabilities:		
Prepaid expenses and other assets	(707)	3,143
Contributions and other receivables	(729)	(7,810)
Accounts payable and accrued expenses	8,056	(3,320)
Other long-term liabilities	1,529	197
Deferred revenue	1,112	(4,886)
Awards and grants payable	3,601	(8,884)
Co-Pay assistance payable	6,602	(996)
Net cash provided by operating activities	<u>61,692</u>	<u>8,778</u>
Cash flows from investing activities:		
Purchases of fixed assets	(6,187)	(8,570)
Purchases of long-term investments	(117,279)	(238,736)
Sales of investments	84,579	204,227
Net cash used in investing activities	<u>(38,887)</u>	<u>(43,079)</u>
Net increase (decrease) in cash and cash equivalents	22,805	(34,301)
Cash and cash equivalents at beginning of year	<u>18,596</u>	<u>52,897</u>
Cash and cash equivalents at end of year	<u>\$ 41,401</u>	<u>18,596</u>

See accompanying notes to consolidated financial statements.

Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

1) Organization and Summary of Significant Accounting Policies

A) Organization

The Leukemia & Lymphoma Society, Inc. (LLS) is the world's largest voluntary health agency dedicated to finding cures for blood cancers and providing services to blood cancer patients, their families, and caregivers. LLS's mission is to cure leukemia, lymphoma, Hodgkin's disease, and myeloma and improve the quality of life of patients and their families. LLS research grants have funded many of today's most promising advances for the treatment of blood cancer patients, including targeted therapies and immunotherapies. LLS is a leading source of publicly available information regarding blood cancer, and education and support programs. LLS influences public policies that accelerate the development and approval of new blood cancer therapies and advocates for all blood cancer patients and their families, helping patients navigate their cancer treatments and access to quality, affordable and coordinated care. LLS is dedicated to removing barriers to care by representing the healthcare and medical research interests of patients and families to policy makers at all levels of government.

B) Principles of Consolidation

The accompanying consolidated financial statements include the accounts of LLS that encompass the National Office of LLS and its fifty-six chapters in the United States, and LLS's not-for-profit affiliates, including The Leukemia & Lymphoma Society of Canada, Inc. (LLSC) and its five chapters in Canada, The Leukemia & Lymphoma Society Research Programs, Inc. (LLSRP), The Leukemia & Lymphoma Society Research Foundation (LLSRF), Beat AML, LLC (BAML) and PearlPoint Cancer Support, Inc. (PPCS). Effective March 28, 2016, LLS became the sole member of PPCS. As part of the assumption of control, LLS recognized a transfer of net assets of \$552. All significant inter-company and intra-LLS accounts and transactions have been eliminated in consolidation.

C) Tax-Exempt Status

LLS, LLSRP, LLSRF and PPCS qualify as charitable organizations as defined by Internal Revenue Code Section 501(c)(3) and, accordingly, are exempt from federal income taxes under Internal Revenue Code Section 501(a). Additionally, since these organizations are publicly supported, contributions qualify for the maximum charitable contribution deduction under the Internal Revenue Code.

LLSC is registered as a charitable organization under the Income Tax Act (Canada) and is, therefore, not subject to income taxes if certain disbursement requirements are met.

BAML is a single-member limited liability company and is a disregarded pass-through entity. Accordingly, all revenue and expenses are included in LLS. Income of BAML is exempt from federal income taxes under Internal Revenue Code Section 501(c)(3) consistent with LLS.

LLS and PPCS recognize the effect of income tax positions only if those tax positions are more likely than not to be sustained. Income generated from activities unrelated to exempt purposes are subject to tax under Internal Revenue Code Section 511. There were no entities that recognized any unrelated business income tax liability for the years ended June 30, 2017 and 2016.

D) Estimates

The preparation of the consolidated financial statements in conformity with generally accepted accounting principles requires LLS's management to make estimates and assumptions that affect the amounts reported in the consolidated financial statements and accompanying notes. The significant estimates made in the preparation of these consolidated financial statements include the fair value of alternative investments, allowance for uncollectible accounts, allocation of expenses, and valuation of donated goods, services and media. Actual results could differ from those estimates.

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

E) Risks and Uncertainties

LLS invests in various investment securities. Investment securities are exposed to various risks such as interest rate risks, fluctuations in market values, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the consolidated balance sheet.

LLS's principal source of revenue is contributions by the general public. Accordingly, LLS's operations are dependent upon individual contributions, that are affected by general economic conditions, employment levels, and other factors over which LLS has little or no control. By contrast to the granularity of the general public donations, the Co-Pay program in 2017 and 2016 was funded by eight and nine donors, respectively. In addition, the Beat AML Master Trial was primarily funded by five donors in 2017.

F) Summarized Financial Information

The consolidated financial statements are presented with 2016 summarized or comparative information. With respect to the consolidated statement of activities, such prior year information is not presented by net asset class and, in the consolidated statement of functional expenses, 2016 expenses by object are presented in total rather than by functional category. Accordingly, such information should be read in conjunction with LLS's 2016 consolidated financial statements from which the summarized information was derived.

G) Subsequent Events

LLS evaluated subsequent events after the balance sheet date of June 30, 2017 through October 27, 2017, which was the date the consolidated financial statements were issued, and concluded that no additional disclosures are required.

H) Net Asset Classifications

To ensure observance of limitations and restrictions placed on the use of resources available to LLS, funds that have similar characteristics have been classified into three net asset categories as follows:

Unrestricted net assets: Consist of funds that are fully available, at the discretion of LLS's Board of Directors, for LLS to utilize in any of its programs or supporting services.

Temporarily restricted net assets: Consist of funds that are restricted by donors for a specific time period and/or purpose.

Permanently restricted net assets: Consist of funds that contain donorimposed restrictions requiring that the principal be invested in perpetuity. Income earned on these funds is recorded as temporarily restricted net assets and is released from restriction when the donor stipulated purpose has been fulfilled and/or the amount has been appropriated in compliance with the Board-approved spending policy (note 4).

I) Foreign Currency Translation

LLSC uses the Canadian dollar as its functional currency. Accordingly, the currency translation of the financial statements of LLSC to U.S. dollars is included as a translation adjustment in the consolidated statement of activities.

J) Fair Value Measurements

Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants at the measurement date. The three levels of the fair value hierarchy are as follows:

Level 1 inputs are quoted or published prices (unadjusted) in active markets for identical assets or liabilities that a reporting entity has the ability to access at the measurement date.

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

- Level 2 inputs other than quoted or published prices included within Level 1 that are observable for the asset or liability, either directly or indirectly.
- Level 3 unobservable inputs for the asset or liability.

LLS follows the provisions of Accounting Standards Codification (ASC) 820, *Fair Value Measurement*, for its alternative investments that do not have readily determinable fair values, including hedge funds, limited partnerships, and other funds. This guidance allows, as a practical expedient, for the estimation of the fair value of investments in investment companies for which the investment does not have a readily determinable fair value, using net asset value (NAV) per share or its equivalent, as reported by the investment managers.

The classification of investments in the fair value hierarchy is not necessarily an indication of the risks, liquidity, or degree of difficulty in estimating the fair value of each investment's underlying assets and liabilities.

K) Contributions, Grants and Deferred Revenue

Contributions are recorded as revenue, at their fair value, when received or promised unconditionally. Contributions received with donor restrictions that limit their use are reported as either temporarily or permanently restricted revenue. When a donor restriction is met through the passage of time or fulfillment of a purpose restriction, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the consolidated statement of activities as net assets released from restrictions. Conditional contributions are recognized as revenue when the conditions have been substantially met. Certain grants are accounted for as exchange transactions whereby revenue is recognized when the related expenses are incurred. Amounts received under these arrangements but not yet expended are reported as deferred revenue.

L) Therapy Acceleration Program Contractual Return

In January 2009, as part of its Therapy Acceleration Program (TAP), LLS entered into an agreement with Celator Pharmaceuticals, Inc. (Celator) through which LLS provided funding of approximately \$4,100 to Celator in support of the Phase 2 study of Celator's lead compound Vyxeos™ (daunorubicin and cytarabine liposome for injection) for the treatment of Acute Myeloid Leukemia (AML). From 2012 through 2016, LLS provided funding of an additional \$5,000 for the Phase 3 clinical study of Vyxeos™. LLS provisions of funding to Celator were based on clinical milestones.

As part of the agreement, Celator was obligated to make payments to LLS relative to the timing of the product commercialization and other liquidity events. In July 2016, Jazz Pharmaceuticals (Jazz) completed the purchase of Celator, triggering a payment of \$13,716 to LLS. In late 2016, Jazz terminated the agreement with LLS triggering a onetime contract termination fee of \$11,612 to eliminate potential future royalty payments related to Vyxeos™. The total amount of the return to LLS from its TAP investment in Celator was \$25,328.

The remaining \$4,220 of TAP contractual return comes from various other TAP investments.

M) Service Revenue

Service revenue is accounted for as an exchange transaction whereby revenue is recognized when the related expenses are incurred. Amounts received under these arrangements but not yet expended are reported as deferred revenue.

N) Donated Goods and Services

LLS has determined that certain of the donated goods and services it receives meet the criteria for recognition in the consolidated financial statements. The value of contributed goods was determined based on fair market value estimates. The value of contributed services was determined for volunteers that possess specialized skills, and would otherwise need to be purchased. These goods and services are recognized as revenue and expense (note 7).

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

O) Donated Media

LLS has conducted national public service announcements (PSA) media campaigns and benefited from donated media time that was aired on television and radio. The value of contributed media, which is recognized in the consolidated financial statements, was estimated based on the placement, audience, and demographics of the PSA's (note 7).

P) Cash Equivalents

Cash equivalents consist of short-term investments with an original maturity of three months or less from date of purchase, except for amounts held in investments.

Q) Investments

Investments are stated at fair value based upon quoted or published market prices, except for the fair values of alternative investments which are based on NAVs provided by the fund managers or general partners, based upon the underlying net assets of the funds consistent with the concepts of ASC 820. These values are reviewed and evaluated by management.

R) Fixed Assets and Depreciation

Fixed assets, which consist principally of equipment, software, and leasehold improvements, are recorded at cost, and are depreciated or amortized using the straight-line method over the estimated useful lives of the assets or the terms of the leases, if shorter, ranging 2 to 10 years (leasehold improvements 7 years; furniture, fixtures, and office equipment 7 to 10 years, and computer equipment and software 2 to 5 years).

S) Other Long-Term Liabilities

Other long-term liabilities represent LLS's liability for the Internal Revenue Code Section 457 deferred compensation plans recorded at fair market value (note 9) and straight-line rent of office leases (note 10).

T) Professional Fees

Professional fees included in the consolidated financial statements principally include professional fundraising fees, contracted software development, and legal and auditing fees.

U) Reclassifications

Certain reclassifications of 2016 amounts have been made to conform to the 2017 presentation.

2) Research and Co-Pay Assistance Program

LLS has various activities that are utilized to carry out its mission as presented below:

Research

Awards and Grants: Awards and grants for research are approved by LLS's Board of Directors and are recognized as expense when contractual conditions have been satisfied. The budgets for multi-year grants, which are generally two to five years in length, are approved on an annual basis and may be terminated at the discretion of LLS's Board of Directors. LLS has multi-year grant commitments of \$45,410 at June 30, 2017, which are conditioned upon future events and, accordingly, are not recorded. LLS has unconditional grants payable of \$64,052 and \$60,451 at June 30, 2017 and 2016, respectively, which are anticipated to be paid in the next year. Grant refunds of approximately \$923 and \$450 as of June 30, 2017 and 2016, respectively, have been netted against awards and grants expense.

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

TAP: TAP is LLS's strategic initiative to speed the development of blood cancer treatments and supportive diagnostics by creating business alliances with biotechnology and pharmaceutical companies. TAP provides funding for investigational new drug enabling studies and clinical-stage projects. TAP contracts are recognized as an expense in the year program milestones are achieved. Multi-year contracts, which are generally two to three years in length, are reviewed against milestones on a quarterly basis and may be terminated at the discretion of LLS's Board of Directors. LLS has contract commitments of \$9,144 and \$10,214 at June 30, 2017 and 2016, respectively, that are conditioned upon future events and, accordingly, are not recorded.

Commitments for the awards and grants and TAP programs are contingent upon the satisfactory completion of milestones and/or other conditions in the grant and contract agreements. If such conditions are satisfied, the amounts are estimated to be paid as follows:

Year ending June 30:

2018	\$	28,702
2019		19,101
2020 and thereafter		<u>6,751</u>
Total	\$	<u><u>54,554</u></u>

Co-Pay Assistance Program

Co-Pay Assistance Program: The Co-Pay Assistance program offers financial assistance to patients in meeting their insurance Co-Pay obligations for prescription medications or private/public health insurance premiums. Amounts awarded under the program are expensed in the year approved based on the available funding in the program. Revenue is recognized when the grants are received while expenses are recognized as patients are approved for participation according to program criteria. The Co-Pay Assistance payable of \$20,071 and \$13,469 has been established based on approved patient applications received through June 30, 2017 and 2016, respectively. At June 30, 2017, temporarily restricted net assets include \$8,148 received in 2017, which are available for expenditure and are intended to be awarded in fiscal 2018.

The following summarizes the activities of the Co-Pay Assistance program in 2017 and 2016.

	<u>2017</u>	<u>2016</u>
Beginning balance	\$ 8,960	7,254
Co-Pay contributions	77,779	46,379
Amount expended during the year:		
Direct assistance to patients	(72,969)	(40,030)
Other expenses incurred and reimbursed under the contract	<u>(5,622)</u>	<u>(4,643)</u>
Amounts available for expenditures in the next year	<u><u>\$ 8,148</u></u>	<u><u>8,960</u></u>

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

3) Investments

The following tables present LLS's fair value hierarchy of investments measured at fair value on an annual basis as of June 30, 2017 and 2016:

	<u>2017</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Money market funds and cash	\$ 63,155	63,155	—	—
Fixed income:				
Corporate bonds	49,312	49,312	—	—
Government securities and other	2,098	2,098	—	—
Equities:				
Large cap equity	32,356	32,356	—	—
International equity	30,261	30,261	—	—
Small/mid cap equity	20,813	20,813	—	—
Commodities	3,566	3,566	—	—
	<u>201,561</u>	<u>\$ 201,561</u>	<u>—</u>	<u>—</u>
Investments reported at net asset value:				
Multi strategy hedge funds	<u>7,860</u>			
Total investments reported at net asset value	<u>7,860</u>			
	<u>\$ 209,421</u>			

	<u>2016</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Money market funds and cash	\$ 58,704	58,704	—	—
Fixed income:				
Corporate bonds	36,228	36,228	—	—
Government securities and other	2,032	2,032	—	—
Equities:				
Large cap equity	22,466	22,466	—	—
International equity	20,406	20,406	—	—
Small/mid cap equity	10,429	10,429	—	—
Real estate	5,293	5,293	—	—
Commodities	2,996	2,996	—	—
	<u>158,554</u>	<u>\$ 158,554</u>	<u>—</u>	<u>—</u>
Investments reported at net asset value:				
Multi strategy hedge funds	7,503			
Long/short equities	<u>2,236</u>			
Total investments reported at net asset value	<u>9,739</u>			
	<u>\$ 168,293</u>			

(continues »)

Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

In 2016, LLS transitioned from a traditional Investment custodian to an Outsourced Chief Investment Officer. In this process, LLS liquidated its investment portfolio and reinvested all funds.

Investment expenses totaled \$376 and \$560 for the years ended June 30, 2017 and 2016, respectively. The unrealized gains were \$4,504 and \$3,513 for the years ended June 30, 2017 and 2016, respectively.

LLS's alternative investments are diversified across two investment strategies, as follows:

1. *Multi strategy hedge funds* – represent investments in a broad range of investment strategies that seek to exploit opportunities as they occur in the markets due to temporary dislocations or structural inefficiencies and include event-driven strategies, distressed debt, merger and other arbitrage, and value investing.
2. *Long/short equities* – primarily investments in funds that, in turn, invest in liquid, marketable securities, attempting to realize gains through the identification of mispriced securities.

These strategies create indirect exposure to LLS through short sales of securities, trading in future and forward contracts, and other derivative products. Derivatives are investment contracts used to hedge risk. While these financial instruments may contain varying degrees of risk, LLS's risk with respect to such transactions is limited to its capital balance in each investment.

LLS's alternative investments contain various redemption restrictions with required written notice ranging from 45–95 days. By contrast, all of LLS's nonalternative investments are highly liquid and can be redeemed daily without restriction. As of June 30, 2017 and 2016, the following table summarizes the redemption provisions for those investments reported at NAV:

	<u>2017</u>	<u>2016</u>
Redemption period:		
Quarterly	\$ 6,265	6,003
Annual	<u>1,595</u>	<u>3,736</u>
Total	<u>\$ 7,860</u>	<u>9,739</u>

As of June 30, 2017 and 2016, LLS had no unfunded commitments on its alternative investments.

4) Temporarily and Permanently Restricted Net Assets

Temporarily restricted net assets and the income earned on permanently restricted net assets are available for the following purposes at June 30, 2017 and 2016:

	<u>2017</u>		<u>2016</u>	
	Temporarily restricted	Permanently restricted	Temporarily restricted	Permanently restricted
Time restrictions	\$ 6,297	—	272	—
Research	7,097	3,035	19,377	3,280
Patient service	7,533	—	5,367	—
Co-Pay assistance	8,148	—	8,960	—
Other	<u>86</u>	<u>121</u>	<u>265</u>	<u>157</u>
Total	<u>\$ 29,161</u>	<u>3,156</u>	<u>34,241</u>	<u>3,437</u>

(continues »)

Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

LLS follows the provisions of the New York Prudent Management of Institutional Funds Act, which imposes guidelines on the management and investment of endowment funds. LLS has interpreted the relevant law as allowing LLS to appropriate for expenditure or accumulate so much of an endowment fund as LLS determines is prudent considering the uses, benefits, purposes, and duration for which the endowment fund is established, subject to the intent of the donor as expressed in the gift instrument.

LLS has adopted investment and spending policies for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment funds while seeking to protect the original value of the gift. The spending rate policy at June 30, 2017 and 2016 was 4%, plus any additional amounts advised by donors. Under this policy, the endowment assets are invested in a manner that is intended to produce results consistent with LLS's overall investment strategy.

The following table presents changes in the donorrestricted endowment funds for the year ended June 30, 2017:

	<u>Temporarily restricted</u>	<u>Permanently restricted</u>	<u>Total</u>
Endowment net assets at July 1	\$ 2,962	3,437	6,399
Investment income	428	—	428
Net appreciation	335	—	335
Contributions	—	5	5
Reclassifications	(347)	(286)	(633)
Appropriation for expenditure	(252)	—	(252)
Endowment net assets at June 30	<u>\$ 3,126</u>	<u>3,156</u>	<u>6,282</u>

The following table presents changes in the donor-restricted endowment funds for the year ended June 30, 2016:

	<u>Temporarily restricted</u>	<u>Permanently restricted</u>	<u>Total</u>
Endowment net assets at July 1	\$ 3,086	3,690	6,776
Investment (loss) income	(164)	64	(100)
Net appreciation	280	—	280
Reclassifications	—	(277)	(277)
Appropriation for expenditure	(240)	(40)	(280)
Endowment net assets at June 30	<u>\$ 2,962</u>	<u>3,437</u>	<u>6,399</u>

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

5) Contribution and Other Receivables

LLS's contribution and other receivables at June 30, 2017 and 2016 consist of unconditional promises to give, receivables associated with service revenue, and legacies for which the underlying wills have been declared valid by the probate court and no other conditions are required to be met. Contributions and other receivables consist of the following:

	<u>2017</u>	<u>2016</u>
Campaign contributions	\$ 2,749	4,248
Co-Pay contributions	6,000	6,450
Other restricted contributions	8,080	6,546
Service revenue and other	<u>956</u>	<u>—</u>
Total	<u>\$ 17,785</u>	<u>17,244</u>

Contributions receivables are originally recorded based on discounted cash flows using a risk adjusted discount rate. Amounts are scheduled to be received as follows:

	<u>2017</u>	<u>2016</u>
Less than one year	\$ 13,688	10,723
1 to 5 years	5,186	7,272
After 5 years	<u>25</u>	<u>50</u>
Subtotal	18,899	18,045
Less:		
Allowance for uncollectible accounts	(357)	(169)
Discount to present value (1.5% to 5.0%)	<u>(757)</u>	<u>(632)</u>
Total	<u>\$ 17,785</u>	<u>17,244</u>

As of June 30, 2017 and 2016, 53% and 65% of gross legacies and contributions receivable were from two funding sources.

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

6) Deferred Revenue

The majority of deferred revenue includes amounts received for special events that will be held subsequent to the fiscal year end. Deferred revenue as of June 30, 2017 and 2016 consists of the following:

	<u>2017</u>	<u>2016</u>
Grants	\$ 45	1,145
Service revenue	2,100	—
Special events	<u>11,883</u>	<u>11,771</u>
Total	<u>\$ 14,028</u>	<u>12,916</u>

7) Donated Goods, Services and Media

The value of donated goods, donated services for family support group facilitators and research grant reviewers, as well as donated media are included in both revenue and expense as shown below:

	<u>2017</u>	<u>2016</u>
Donated goods	\$ 3,552	—
Donated services	2,430	2,867
Donated media	<u>8,612</u>	<u>8,308</u>
Total	<u>\$ 14,594</u>	<u>11,175</u>

8) Fixed Assets, Net

Fixed assets at June 30, 2017 and 2016 consist of the following (in thousands):

	<u>2017</u>	<u>2016</u>
Leasehold improvements	\$ 1,795	1,434
Furniture, fixtures, and other office equipment	3,547	3,397
Computer equipment and software	<u>36,350</u>	<u>39,706</u>
Total	41,692	44,537
Less accumulated depreciation and amortization	<u>(31,573)</u>	<u>(27,591)</u>
Fixed assets, net	<u>\$ 10,119</u>	<u>16,946</u>

In 2017, an impairment of fixed assets of \$5,434 was recorded for the write-off a fund-raising platform that will no longer be utilized by LLS.

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Notes to Consolidated Financial Statements

The Leukemia & Lymphoma Society, Inc. / June 30, 2017 (Amounts in thousands)

9) Retirement Plans

LLS has a defined contribution 403(b) plan covering all employees meeting age and service requirements. LLS contributions are based on a percentage of each eligible employee's salary and years of service. Expenses under this plan aggregated \$2,149 and \$1,827 for the years ended June 30, 2017 and 2016, respectively.

LLS has nonqualified deferred compensation plans for its executive staff subject to the provisions of the Internal Revenue Code Section 457 (the 457 Plans). There were no expenses incurred for the years ended June 30, 2017 and 2016. The assets of the 457 Plans are included in investments in the accompanying consolidated balance sheet and amounted to approximately \$1,574 and \$1,405 at June 30, 2017 and 2016, respectively. The liabilities of the 457 Plans are included in other long-term liabilities in the accompanying consolidated balance sheet and amounted to approximately \$1,574 and \$1,374 at June 30, 2017 and 2016, respectively.

10) Lease Commitments

The leases for premises, which LLS's National Office and chapters occupy, expire on various dates through March 31, 2031, and provide for certain payments subject to escalation and periodic rate increases relating to real estate taxes, operating expenses, and utilities.

The approximate minimum aggregate future annual rental commitments are summarized as follows:

Year ending June 30:

2018	\$	7,106
2019		6,134
2020		5,636
2021		5,243
2022		4,477
Thereafter		<u>13,923</u>
Total	\$	<u><u>42,519</u></u>

11) Joint Costs Allocation

For the years ended June 30, 2017 and 2016, LLS incurred expenses to conduct activities that had both fundraising appeals as well as mission program and management and general components (joint activities). Those joint activities included direct mail, coinboards, and media campaigns. Such costs are allocated based on applicable accounting standards and were allocated as follows:

		<u>2017</u>	<u>2016</u>
Fund raising	\$	12,832	13,901
Patient and community service		2,666	2,076
Public health education		<u>5,002</u>	<u>5,117</u>
Total	\$	<u><u>20,500</u></u>	<u><u>21,094</u></u>

OUR MISSION

Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

